

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the [REDACTED] and the [REDACTED] and assuming that the [REDACTED] is not exercised, the following persons will have an interest or a short position in the Shares which will be required to be disclosed to our Company and the Stock Exchange pursuant to the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

<u>Name of shareholder</u>	<u>Nature of interest</u>	<u>Shares held immediately following the completion of the [REDACTED] and the Reorganization⁽¹⁾</u>		<u>Shares held immediately following completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised)⁽¹⁾</u>	
		<i>Number</i>	<i>Percentage</i>	<i>Number</i>	<i>Percentage</i>
Keiskei Holding Ltd.	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Yang Family Holding Limited	Interest in controlled corporation ⁽²⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Yang	Settlor of a discretionary trust ⁽²⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
HK Kunpan	Beneficial interest ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
G-bits	Interest in controlled corporation ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Huang	Settlor of a discretionary trust ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interest in controlled corporation ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Rapid Yacht Limited	Beneficial interest	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Ye	Interest in controlled corporation ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
TMF (Cayman) Ltd.	Trustee ⁽²⁾⁽⁴⁾⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

Notes:

- (1) All interests stated are long positions.
- (2) The Company is held as to [REDACTED] by Keiskei Holding Ltd., following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). Keiskei Holding Ltd. is a company incorporated in the BVI and is held as to 99% by Yang Family Holding Limited and 1% by Keiskei QC Ltd., a company wholly-owned by Mr. Yang. Yang Family Holding Limited is held by the Peter Yang Family Trust, which was established by Mr. Yang as the settlor. TMF (Cayman) Ltd. is the trustee of the Peter Yang Family Trust, and Mr. Yang and his family members are the beneficiaries of the Peter Yang Family Trust. Mr. Yang is also a director of Keiskei Holding Ltd.. As such, Mr. Yang, Yang Family Holding Limited and TMF (Cayman) Ltd. are deemed to be interested in our Shares held by Keiskei Holding Ltd..
- (3) HK Kunpan is a direct wholly-owned subsidiary of G-bits.
- (4) The Company is held as to [REDACTED] and [REDACTED] by Intelligence QC Holding Ltd. and Intelligence QC Ltd., respectively, following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised). Intelligence QC Holding Ltd. is a company incorporated in the BVI and is held as to 99% by Intelligence Future Holding Limited and 1% by Intelligence QC Ltd., a company wholly-owned by Mr. Huang. Intelligence Future Holding Limited is held by Intelligence Future Trust, which was established by Mr. Huang as the settlor. TMF (Cayman) Ltd. is the trustee of Intelligence Future Trust, and Mr. Huang and his family member are the beneficiaries of the Intelligence Future Trust. Mr. Huang is also a director of Intelligence QC Holding Ltd.. As such, Mr. Huang and TMF (Cayman) Ltd. is deemed to be interested in our Shares held by Intelligence QC Holding Ltd. and Intelligence QC Ltd..
- (5) TMF (Cayman) Ltd. is the trustee of Intelligence Future Trust, Peter Yang Family Trust and Sebastian Family Trust which in aggregate held [REDACTED] Shares. Hence, TMF (Cayman) Ltd. is deemed to be interested in such [REDACTED] Shares as a trustee.

SUBSTANTIAL SHAREHOLDERS

- (6) The Company is held as to [REDACTED] by Rapid Yacht Limited following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised) and Rapid Yacht Limited is wholly owned by Mr. Ye. As such, Mr. Ye is deemed to be interested in our Shares held by Rapid Yacht Limited.

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the [REDACTED] and the [REDACTED] (assuming the [REDACTED] is not exercised), have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the issued voting shares of our Company.