

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) a copy of each of the material contracts referred to the section headed [“Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts”] in Appendix [IV] to this document; and
- (c) the written consents referred to in the section headed [“Statutory and General Information—D. Other Information—8. Consents of experts”] in Appendix [IV] to this document.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be published on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.qcplay.com up to and including the date which is 14 days from the date of this document:

- (a) our Memorandum and Articles;
- (b) the Accountant’s Report for the three years ended December 31, 2020 and six months ended June 30, 2021 issued by PricewaterhouseCoopers, the text of which is set out in Appendix [I] to this document;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2020 and six months ended June 30, 2021;
- (d) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix [II] to this document;
- (e) the legal opinions issued by JunHe LLP, our PRC legal advisor, dated [●] in respect of certain aspects of the Group and the property interests of the Group;
- (f) the letter of advice issued by Maples and Calder (Hong Kong) LLP, our Cayman legal advisor, in respect of certain aspects of the Cayman Companies Act referred to in Appendix [III] to this document;
- (g) the Cayman Companies Act;
- (h) the industry report prepared by Frost & Sullivan, our industry consultant;
- (i) the material contracts referred to the section headed [“Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts”] in Appendix [IV] to this document;
- (j) the written consents referred to in the section headed [“Statutory and General Information—D. Other Information—8. Consents of Experts”] in Appendix [IV] to this document; and
- (k) service contracts and letters of appointment entered into between the Company and each of the Directors.