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GOLDEN EAGLE RETAIL GROUP LIMITED

金鷹商貿集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 3308)

VOTING RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 16 DECEMBER 2021

At the EGM held on Thursday, 16 December 2021, all the proposed resolutions as set out in the notice of EGM dated 15 November 2021 have been duly approved by the Independent Shareholders by way of poll.

At the extraordinary general meeting of Golden Eagle Retail Group Limited (the “**Company**”) held on Thursday, 16 December 2021 (the “**EGM**”), all the proposed resolutions as set out in the notice of EGM dated 15 November 2021 have been duly approved by the Independent Shareholders by way of poll.

Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the circular of the Company dated 15 November 2021.

ATTENDANCE AT THE EGM

As of the date of the EGM, the total number of the Shares in issue was 1,660,205,000 Shares. Mr. Wang and his associates (including Golden Eagle International Retail Group Limited), which were interested in 1,160,610,000 Shares in aggregate as at the date of the EGM (representing approximately 69.91% of the entire issued share capital of the Company), were required to abstain from voting on the ordinary resolutions proposed at the EGM and have so abstained from voting at the EGM. The total number of the Shares held by the Independent Shareholders who were entitled to attend and vote for or against the resolutions at the EGM was 499,595,000 Shares.

Independent Shareholders (in person or by proxy) holding an aggregate of 120,398,080 Shares, which represented approximately 7.25% of the total number of Shares, were present at the EGM.

There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM in accordance with Rule 13.40 of the Listing Rules.

RESULTS OF THE EGM

The poll results in respect of all the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS*		No. of votes and approximate percentages	
		For	Against
1	To approve and ratify the entering into of the Supplemental Agreement to Lease Agreement (Ma'anshan Tiandi Plaza), to approve and confirm the annual caps in respect of the transactions contemplated under the Lease Agreement (Ma'anshan Tiandi Plaza) (as amended) for the three years ending 31 December 2024 and authorise any Director or other person authorised by the Board to do and execute all such acts, matters, deeds, documents and things as he/she may in his/her absolute discretion consider necessary, desirable or expedient for or in connection with the implementation of the Supplemental Agreement to Lease Agreement (Ma'anshan Tiandi Plaza).	112,330,830 (100%)	250 (0%)
2	To approve and ratify the entering into of the 2022 Lease Agreement (Yancheng Golden Eagle Outlet), to approve and confirm the annual caps in respect of the transactions contemplated under the 2022 Lease Agreement (Yancheng Golden Eagle Outlet) for the three years ending 31 December 2024 and authorise any Director or other person authorised by the Board to do and execute all such acts, matters, deeds, documents and things as he/she may in his/her absolute discretion consider necessary, desirable or expedient for or in connection with the implementation of the 2022 Lease Agreement (Yancheng Golden Eagle Outlet).	120,397,830 (100%)	250 (0%)

ORDINARY RESOLUTIONS*		No. of votes and approximate percentages	
		For	Against
3	To approve and confirm the proposed annual caps for the Lease Agreement (Hanzhong Plaza).	120,397,830 (100%)	250 (0%)
4	To approve and confirm the proposed annual caps for the Lease Agreement (Total Xianlin Retail Area).	120,397,830 (100%)	250 (0%)
5	To approve and confirm the proposed annual caps for the Lease Agreement (Danyang Tiandi Plaza).	120,397,830 (100%)	250 (0%)
6	To approve and confirm the proposed annual caps for the Lease Agreement (Golden Eagle World) (as amended).	120,397,830 (100%)	250 (0%)

**Please refer to the notice of the EGM for the full text of the resolutions.*

As more than 50% of the votes were cast in favour of each of the resolutions above, all these resolutions have been duly approved as ordinary resolutions.

SCRUTINY OF VOTE-COUNTING

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of the vote-taking.

By order of the Board
Golden Eagle Retail Group Limited
Tai Ping, Patricia
Company Secretary

Hong Kong, 16 December 2021

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Wang Hung, Roger and three independent non-executive Directors, namely Mr. Wong Chi Keung, Mr. Lay Danny J and Mr. Lo Ching Yan.