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NOTICE OF REDEMPTION OF SECURITIES

Franshion Brilliant Limited

(incorporated with limited liability in the British Virgin Islands)

US\$500,000,000 5.75 per cent. Subordinated Guaranteed Perpetual Capital Securities
(the “Securities”)
(Stock Code: 5347)

unconditionally and irrevocably guaranteed by



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

Reference is made to the announcement of Franshion Brilliant Limited (the “**Issuer**”) dated 20 January 2017 regarding the issuance and listing of the Securities. The Issuer wishes to inform holders of the Securities that it has elected to redeem the Securities in whole at their aggregate principal amount of US\$500,000,000 plus any Distributions (including any Arrears of Distribution and any Additional Distribution Amounts) accrued to, but excluding, the date fixed for redemption on 17 January 2022, being the First Reset Date.

As at the date of this announcement, the outstanding principal amount of the Securities is US\$500,000,000. Upon completion of the redemption on the First Reset Date, there will be no further outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the Indenture of the Securities.

Hong Kong, 17 December 2021

As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the Directors of the China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. AN Hongjun, Mr. CHENG Yong and Mr. WANG Wei as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.