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**KFM KINGDOM HOLDINGS LIMITED**

**KFM金德控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3816)**

## **COMPLETION OF MAJOR AND CONNECTED TRANSACTION**

Reference is made to the circular (the “**Circular**”) of KFM Kingdom Holdings Limited (the “**Company**”) dated 15 December 2021 in relation to the major and connected transaction in relation to the Disposal and the Existing Loan. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent under the Disposal Agreement have been satisfied and completion of the Disposal has taken place on 20 December 2021 (being the updated Long Stop Date as agreed by the parties to the Disposal Agreement in writing).

Upon completion of the transaction contemplated under the Disposal Agreement, which took place on 20 December 2021, the Target Companies have ceased to be subsidiaries of the Company and their financial results, assets and liabilities will no longer be included in the consolidated financial statements of the Group. They have also become connected persons of the Company for the purpose of Chapter 14A of the Listing Rules as each of them has become companies that are wholly owned by Cosmic Master, which in turn is wholly owned by Mr. Lam, being a director of a subsidiary of the Company. Accordingly, the Existing Loan constituted a connected transaction for the Company. For further details, please refer to the Circular.

By Order of the Board  
**KFM Kingdom Holdings Limited**  
**Mr. Zhang Haifeng**  
*Chairman and non-executive Director*

Hong Kong, 20 December 2021

*As at the date of this announcement, the Board comprises (1) Mr. Zhang Haifeng as a non-executive Director; (2) Mr. Sun Kwok Wah Peter and Mr. Wong Chi Kwok as executive Directors; and (3) Mr. Wan Kam To, Ms. Zhao Yue and Mr. Shen Zheqing as independent non-executive Directors.*