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Imperium Technology Group Limited

帝國科技集團有限公司

(formerly known as Imperium Group Global Holdings Limited

帝國集團環球控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

VOLUNTARY ANNOUNCEMENT: BUSINESS UPDATE IN RELATION TO THE METASENS UNIVERSE

This announcement is made by Imperium Technology Group Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business plan and developments of the Group.

Reference is made to the announcements (the “**Announcements**”) of the Company dated 26 September 2021 and 21 November 2021 in which it was stated, among others, that the Group intends to tap into the blockchain games and the metaverse as part of its business plan to develop and apply the relevant technologies in the Group’s businesses.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Group has officially launched the platform for Metasens and completed the first pre-sale of NFT relating to MetaSnake, the first game scheduled for release in the first quarter of 2022 on the metaverse platform. The pre-sale was oversubscribed by approximately 149% and secured Ethereum equivalent to approximately USD752,000 based on the current market price for development of the Metasens.

The Board considered that the prospects of the Metasens is promising and will enable the Group to remain competitive in the technology influenced business segments, which in turn will broaden the Group's source of revenue and maximise the return of the shareholders of the Company. Further announcement(s) in relation to the Metasens will be made by the Company as and when appropriate or required in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 20 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei and Mr. Yau Chak Fung; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.