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Bank of Zhengzhou Co., Ltd.*

鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

ANNOUNCEMENT ON THE REDEMPTION OF TIER-2 CAPITAL BONDS

Reference is made to the announcements of Bank of Zhengzhou Co., Ltd.* (the “**Bank**”) dated July 16, 2016, September 27, 2016 and December 21, 2016 and the circular of the Bank dated August 13, 2016, in relation to the issuance of 10-year tier-2 capital bonds of RMB3.0 billion (the “**Bonds**”) from December 19, 2016 to December 21, 2016. According to the relevant terms in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, where the issuer has the right to redeem the Bonds at their face value on the last day of the fifth interest accrual year.

As at the date of this announcement, the Bank has exercised the abovementioned redemption right and has redeemed the Bonds in full amount.

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
December 22, 2021

As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, Mr. XIE Taifeng, Mr. WU Ge, Ms. CHAN Mei Bo Mabel and Ms. LI Yanyan as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*