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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

TERMINATION OF THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 19 November 2021 (the “**Announcement**”) in relation to the entering into of the Subscription Agreement between the Company and the Subscriber for the subscription of 200,000,000 Subscription Shares by the Subscriber under the General Mandate. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

In view of the prolonged suspension of the trading of the Shares and the expiry of the General Mandate, the Company and the Subscriber entered into a termination agreement (the “**Termination Agreement**”) on 22 December 2021 to terminate the Subscription Agreement. Pursuant to the Termination Agreement, the Subscription Agreement shall be terminated with immediate effect and the Company will arrange for the return of the payment for subscription received by the Company to the Subscriber. Each of the Company and the Subscriber unconditionally and irrevocably waived all and any rights or claims which it may have to bring any demand or claim against the other arising out of or in connection with the Subscription Agreement and the transactions contemplated thereunder.

The Board considers that the termination of the Subscription does not have any material adverse impact on the operation, business and financial position of the Group as a whole.

By order of the Board

Wisdom Wealth Resources Investment Holding Group Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 22 December 2021

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and three independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi and Mr. Ma Kin Ling.