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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CALC Bonds Limited**

(the “**Issuer**”)

*(Incorporated in the British Virgin Islands with limited liability)*

**U.S.\$100,000,000 4.85 per cent. Guaranteed Notes due 2024**

**(Stock Code: 40972)**

(the “**Notes**”)

**under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme**

(the “**Programme**”)

unconditionally and irrevocably guaranteed by

**CALC**

**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

(the “**Guarantor**”)

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**China Everbright Bank  
Hong Kong Branch**

**BNP PARIBAS**

**China CITIC Bank  
International**

*Joint Lead Managers and Joint Bookrunners*

**China Zheshang Bank  
Co., Ltd.  
(Hong Kong Branch)**

**Everbright Securities  
International**

**Shenwan Hongyuan (H.K.)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 July 2021 relating to the Programme and the pricing supplement dated 16 December 2021 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 24 December 2021.

**CALC Bonds Limited**  
**LIU Wanting**  
*Sole Director*

Hong Kong, 23 December 2021

*As at the date of this announcement, the Sole Director of the Issuer is Ms. LIU Wanting.*

*As at the date of this announcement, (i) the Executive Directors of the Guarantor are Dr. ZHAO Wei, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. TANG Chi Chun; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Dr. TSE Hiu Tung, Sheldon.*