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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

**PROPOSED AMENDMENTS TO THE BUSINESS SCOPE AND
THE ARTICLES OF ASSOCIATION**

The board (the "**Board**") of directors (the "**Directors**") of Bank of Zhengzhou Co., Ltd.* (the "**Bank**") has proposed to (i) amend the business scope of the Bank; and (ii) amend the articles of association of the Bank (the "**Articles of Association**") accordingly. The above proposed amendments have been approved at the meeting of the Board of the Bank held on December 23, 2021, and will be put forward to the shareholders of the Bank (the "**Shareholders**") for consideration and approval by way of special resolutions at a general meeting of the Bank to be convened (the "**General Meeting**").

Pursuant to the relevant requirements of the China Securities Regulatory Commission and the State Administration for Market Regulation for descriptions of business scope, it is proposed to amend the business scope of the Bank to include "agency and sales services for fund products" and to standardize the description of the original business scope in the Bank's business license.

In view of the proposed expansion of the Bank's business scope, the Board proposed to amend the Articles of Association as below:

No.	Existing Clause	Amended Clause
1	<p>Article 14 The business scope of the Bank is as follows:</p> <p>(1) Public deposits-taking;</p> <p>(2) Short-term lending, medium-term lending and long-term lending;</p> <p>(3) Domestic and overseas clearing;</p> <p>(4) Bill acceptance and discounting;</p> <p>(5) Financial bond issuances;</p> <p>(6) Acting as agents in issuance and honoring and underwriting of government bonds;</p> <p>(7) Buying and selling government bonds and treasury bonds;</p> <p>(8) Inter-bank borrowings;</p> <p>(9) Foreign exchange deposits, foreign exchange loans, foreign exchange remittances and foreign currency conversion;</p> <p>(10) Bank card businesses;</p> <p>(11) Providing letters of credit services and guarantees;</p> <p>(12) Acting as agents in the collection and payment of money and insurance business;</p> <p>(13) Providing safe deposit box services; and</p> <p>(14) Any other business approved by the banking regulatory and administrative authorities under the State Council.</p>	<p>Article 14 The business scope of the Bank is as follows:</p> <p>(1) Public deposits-taking;</p> <p>(2) Short-term lending, medium-term lending and long-term lending;</p> <p>(3) Domestic and overseas clearing;</p> <p>(4) Bill acceptance and discounting;</p> <p>(5) Financial bond issuances;</p> <p>(6) Acting as agents in issuance and honoring and underwriting of government bonds;</p> <p>(7) Buying and selling government bonds and treasury bonds;</p> <p>(8) Inter-bank borrowings;</p> <p>(9) Foreign exchange deposits, foreign exchange loans, foreign exchange remittances and foreign currency conversion;</p> <p>(10) Bank card businesses;</p> <p>(11) Providing letters of credit services and guarantees;</p> <p>(12) Acting as agents in the collection and payment of money and insurance business;</p> <p>(13) Providing safe deposit box services; and</p> <p>(14) Any other business approved by the banking regulatory and administrative authorities under the State Council.</p> <p><u>Under approval by the People's Bank of China, the banking regulatory and administrative authorities under the State Council, the agency of the securities regulatory authorities under the State Council, the State Administration of Foreign Exchange and other regulatory authorities and their subordinate institutions, as well as approval by the registration authority of the Bank, the business scope of the Bank is as follows: banking; settlement and sales of foreign exchange; foreign exchange business; financial asset management services; bond market business; concurrent-business insurance agency; sales of public securities investment funds. (For items subject to approval in accordance with the laws, operating activities can only be conducted upon approval by relevant authorities and the specific business items are subject to the approval documents or permits of the relevant departments)</u></p>

The English version of the Articles of Association is not an official translation of the Chinese version. In case of any discrepancies between the Chinese version and the English version, the Chinese version shall prevail.

The proposed amendments to the business scope and Articles of Association are subject to the approval of the Shareholders at the General Meeting by way of special resolution, as well as compliance with the reporting or approval procedures required by the banking regulatory authorities and the changes of the relevant industrial and commercial registration. It will be proposed at the General Meeting to grant the authorization to the Board, and agree the Board to delegate such authorization to other persons to make adjustments or amendments to the Articles of Association (including but not limited to words, sections, clauses, effective conditions or appendices) in accordance with the laws and regulations, and the opinions on the amendments to the Articles of Association from the regulatory authorities in or out of the PRC, and to deal with procedural matters such as approval, filing and information disclosure.

The Board also resolved that the chairman of the Board, the president and secretary to the Board are authorized to make further supplements or adjustments to the proposed amendments in accordance with the feedback from the regulatory authorities before submitting the amendments to the Articles of Association to the General Meeting for approval.

GENERAL

A circular containing, among other things, details of the proposed amendments and the notices convening the General Meeting will be despatched to the Shareholders in due course. The Bank will make further announcement(s) in due course in respect of (i) the poll results of the General Meeting; and (ii) the specific status as to the taking effect of the amendments to the business scope and the Articles of Association.

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
December 24, 2021

As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, Mr. WU Ge, Ms. LI Yanyan, Mr. LI Xiaojian and Ms. LI Shuk Yin Edwina as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*