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360 LUDASHI HOLDINGS LIMITED

360 魯大師控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3601)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON
28 DECEMBER 2021**

The Board is pleased to announce that the proposed resolution set out in the EGM Notice was duly passed by the Independent Shareholders as ordinary resolution by way of poll at the EGM held on 28 December 2021.

References are made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM Notice**”) of 360 Ludashi Holdings Limited (the “**Company**”) both dated 7 December 2021. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

The Board is pleased to announce that the proposed ordinary resolution (the “**Ordinary Resolution**”) set out in the EGM Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 28 December 2021. The poll result of the EGM was as follows:

ORDINARY RESOLUTION	No. of Votes (Approximate%)	
	For	Against
To approve, confirm and ratify the 360 Master Sales Agreement 2022-2024 dated 2 November 2021 entered into between the Company and 360 Technology Group Co., Ltd.* (三六零科技集團有限公司), the execution thereof and implementation of all transactions contemplated thereunder, as well as the annual caps contemplated thereof, and to authorise the directors of the Company to do all such acts and/or things and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the 360 Master Sales Agreement 2022-2024 and all transactions contemplated thereunder they may in their absolute discretion consider necessary, desirable or expedient to give effect to the 360 Master Sales Agreement 2022-2024 and the implementation of all transactions contemplated thereby and thereunder and to agree to such variation, amendment or waiver as are, in the opinion of the directors of the Company, in the interest of the Company.	49,674,541 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, it was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, there were 269,000,000 Shares in issue. Pursuant to the Listing Rules, True Thrive, Dashi Technology and their respective associates, who were deemed to have material interests in the transactions contemplated under the 360 Master Sales Agreement 2022-2024, were required to abstain and had abstained from voting on the Ordinary Resolution at the EGM. As at the date of the EGM, True Thrive, Dashi Technology and their respective associates were interested in an aggregate of 128,664,057 Shares.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 140,335,943 Shares, representing approximately 52.17% of the total issued shares capital of the Company as at the EGM. There were no restrictions on any Independent Shareholders casting votes on the Ordinary Resolution at the EGM. Independent Shareholders and authorised proxies holding an aggregate of 49,674,541 Shares, representing

approximately 18.47% of the total issued Shares, were present at the EGM. The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the voting-taking at the EGM.

* *For identification purposes only*

By order of the Board
360 Ludashi Holdings Limited
Mr. Tian Ye
Chairman and executive Director

Hong Kong, 28 December 2021

As at the date of this announcement, the Board comprises Mr. Tian Ye and Mr. He Shiwei as executive Directors; Mr. Sun Chunfeng, Mr. Liu Wei and Mr. Zhao Dan as non-executive Directors; and Mr. Li Yang, Mr. Wang Xinyu and Mr. Zhang Ziyu as independent non-executive Directors.