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## **EEKA Fashion Holdings Limited**

**贏家時尚控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3709)**

### **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by EEKA Fashion Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 26 December 2021, the Company as borrower and Bank of Communications Co., Ltd. (the “**Bank**”) as lender entered into a loan agreement (the “**Loan Agreement**”) pursuant to which a revolving loan facility of up to HK\$350 million (the “**Facility**”) would be made available by the Bank to the Company. The repayment period for each drawdown under the Facility shall be not more than 36 months, and the final repayment date of all outstanding sums under the Facility shall be not later than 4 August 2024. The purpose of the Facility is for the general working capital requirements of the Company and its subsidiaries.

Pursuant to the Loan Agreement, if there is a material change (i.e. a change with material impact on the business operations of the Company and its subsidiaries) in the shareholding structure of the Company or its related parties (as defined in the Accounting Standards for Enterprises No. 36 – Disclosure of Related Parties of the People’s Republic of China), which covers Koradior Investments Limited and Apex Noble Holdings Limited, the beneficial owners of approximately 38.31% and 28.22% of the issued share capital of the Company as at the date of this announcement, and such change affects or may affect the right, remedy and power of the Lender in respect of the Facility, it will constitute an event of early maturity, which would lead to the Bank being entitled under the Loan Agreement to, among other matters, (i) reduce, cease or cancel any available amount of the Facility; and/or (ii) declare that all amounts outstanding under the Loan Agreement (including all interests accrued) shall immediately become due and payable.

The Company will include appropriate disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board of  
**EEKA Fashion Holdings Limited**  
**Jin Ming**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 28 December 2021

*As at the date of this announcement, the Board comprises Mr. Jin Ming, Ms. He Hongmei and Mr. Jin Rui as executive Directors; and Mr. Zhong Ming, Mr. Zhou Xiaoyu and Mr. Zhang Guodong as independent non-executive Directors.*