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**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 6818)**

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED  
AT THE 2021 SECOND EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of China Everbright Bank Company Limited (the “**Company**”) dated 12 November 2021 (the “**Circular**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

**I. CONVENING AND ATTENDANCE OF THE 2021 SECOND EXTRAORDINARY GENERAL MEETING (THE “GENERAL MEETING”) OF CHINA EVERBRIGHT BANK COMPANY LIMITED**

- (i) Date of the meeting: 28 December 2021
- (ii) Venue of the meeting: the conference room on 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing
- (iii) Attendance of holders of ordinary Shares and their shareholdings:

1. Number of Shareholders and proxies attending the meeting	90
of which: A Shares	87
H Shares	3
2. Total number of voting Shares held by the attending Shareholders	37,887,184,125
of which: A Shares	27,378,913,438
H Shares	10,508,270,687
3. Percentage of voting Shares held by the attending Shareholders as compared with the total number of voting Shares of the Company (%)	70.1200
of which: A Shares	50.6717
H Shares	19.4483

- (iv) Whether the voting methods were in compliance with the requirements of the Company Law and the Articles of Association, the information on the Chairman of the meeting and other details

The General Meeting adopted both onsite voting and online voting (for holders of A Shares) and was held in compliance with the requirements of laws and regulations, including the Company Law, Hong Kong Listing Rules and the Articles of Association. The General Meeting was convened by the Board of the Company, and Li Xiaopeng, Chairman of the Board, chaired the meeting.

- (v) Attendance of Directors, Supervisors and secretary to the Board of the Company
  1. The Company has 14 Directors and 10 of them attended the meeting. Yao Wei, Liu Chong, Shao Ruiqing and Li Yinquan, who are all Directors, were unable to attend the meeting due to other business engagements;
  2. The Company has 8 Supervisors and 6 of them attended the meeting. Wu Junhao and Wang Zhe, who are all Supervisors, were unable to attend the meeting due to other business engagements;
  3. Zhao Ling, the Vice President of the Company, performed the duties of secretary to the Board and attended the meeting, and some senior management members were also present at the meeting.
- (vi) The total number of Shares of the Company entitling the holders thereof to attend and vote in respect of the resolutions at the General Meeting was 54,031,918,195 Shares. None of the Shareholders of the Company was required to abstain from voting on the resolutions proposed at the meeting. The Company was not aware of any person indicating his or her intention to vote against any resolutions proposed at the meeting. None of the Shareholders of the Company who were entitled to attend the meeting shall abstain from voting in favour of any resolutions according to Rule 13.40 of the Hong Kong Listing Rules.
- (vii) Shareholder representatives and Supervisor representatives of the Company, lawyers of Beijing Jun He Law Offices and Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, were responsible for scrutinizing and counting votes at the meeting.

## II. VOTING RESULTS OF THE RESOLUTIONS AT THE GENERAL MEETING

### Ordinary Resolutions:

#### 1. Resolution: The Resolution on Donations for Supporting Designated Assistance of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,351,736,438	99.9007	26,933,700	0.0984	243,300	0.0009
H Shares	10,498,834,885	99.9102	8,747,644	0.0832	688,158	0.0066
Total ordinary Shares:	37,850,571,323	99.9034	35,681,344	0.0942	931,458	0.0024

#### 2. Resolution: The Resolution on Determination of the Remuneration of the Former Chairman of the Board of Supervisors for the Year 2020 of China Everbright Bank Company Limited

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,373,887,938	99.9816	5,018,400	0.0183	7,100	0.0001
H Shares	10,507,605,529	99.9937	0	0.0000	665,158	0.0063
Total ordinary Shares:	37,881,493,467	99.9850	5,018,400	0.0132	672,258	0.0018

**3. Resolution: The Resolution on Election of Mr. Li Yinzhong as a Shareholder Supervisor of the Eighth Session of the Board of Supervisors of China Everbright Bank Company Limited**

Voting result: Passed

Poll Results:

Type of Shareholders	For		Against		Abstained	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	27,373,949,338	99.9819	4,939,300	0.0180	24,800	0.0001
H Shares	10,505,793,888	99.9764	1,788,641	0.0170	688,158	0.0066
Total ordinary Shares:	37,879,743,226	99.9804	6,727,941	0.0178	712,958	0.0018

The above resolutions were passed as ordinary resolutions, the voting of which was passed by more than 1/2 of the total Shares carrying voting rights held by attending Shareholders or their proxies.

**III. ATTESTATION BY LAWYERS**

1. The law firm which attested the General Meeting: Beijing Jun He Law Offices

Lawyers: Sun Fengmin and Niu Xue

2. Conclusive opinions of attestation provided by the lawyers: The convening and convening procedures of the meeting, the qualifications of the convener and the attendees and the voting procedures were in compliance with the relevant laws, regulations and rules, including the Company Law and Rules on Shareholders' General Meetings of Listed Companies and the relevant provisions of the Articles of Association. The voting results of the meeting were lawful and valid.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**LI Xiaopeng**  
Chairman

Beijing, the PRC  
28 December 2021

*As at the date of this announcement, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.*