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NETJOY HOLDINGS LIMITED

云想科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2131)

VOLUNTARY ANNOUNCEMENT SHARE PURCHASE PURSUANT TO THE RESTRICTED SHARE UNIT SCHEME

References are made to (i) the announcement (the “**Announcement**”) of Netjoy Holdings Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, collectively referred to as the “**Group**”) dated October 18, 2021 in relation to the adoption of the restricted share unit scheme (the “**RSU Scheme**”) by the board (the “**Board**”) of directors (the “**Directors**”) of the Company; and (ii) the announcements of the Company dated November 29, 2021 and November 30, 2021 in relation to the share purchase pursuant to the RSU Scheme. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company was informed by the Trustee that during the period from December 1, 2021 to December 29, 2021, the Trustee had utilized an aggregate of approximately HK\$31.2 million to purchase a total of 12,236,000 Shares, representing approximately 1.5378% of the total issued Shares as at the date of this announcement, on the market at an average price of approximately HK\$2.55 per Share (the “**Share Purchase**”) to hold on trust for the benefit of the Participants pursuant to the rules of the RSU Scheme. Immediately following the Share Purchase, the Trustee holds a total of 13,985,000 Shares, representing approximately 1.7577% of the total issued Shares as at the date of this announcement. The Shares so purchased will be used as Awards for the Participants under the RSU Scheme, to incentivize them for their contribution to the Group. In addition, the Share Purchase also demonstrates the Company’s confidence in its business outlook and prospect.

The Trustee will continue to purchase the Shares on the market pursuant to the rules of the RSU Scheme and the total number of Shares purchased shall not exceed 80,000,000 Shares, representing 10% of the issued Shares as of the Adoption Date. The Company will comply with the Listing Rules when it decides to grant any Award under the RSU Scheme in the future.

By order of the Board
Netjoy Holdings Limited
XU Jiaqing
Chairman of the Board

Shanghai, the PRC, December 29, 2021

As at the date of this announcement, the Board comprises Mr. XU Jiaqing and Mr. WANG Chen as executive Directors; Mr. QIN Miaomiao, Mr. DAI Liqun and Mr. WANG Jianshuo as non-executive Directors; and Mr. CHEN Changhua, Dr. RU Liyun and Ms. CUI Wen as independent non-executive Directors.