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GOLDSTONE INVESTMENT GROUP LIMITED

金石投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

UPDATE ANNOUNCEMENT IN RESPECT OF WINDING UP PETITION

This announcement is made by Goldstone Investment Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 October 2021, 2 November 2021 and 5 November 2021 regarding the Petition against the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements. The Company would like to update that the Court has ordered that the hearing of the Petition be adjourned to 3:00 p.m. on Wednesday, 23 February 2022.

The Company will keep its shareholders and potential investors informed of any significant development of the Petition and will make the further announcement(s) as and when appropriate in accordance with the Listing Rules.

POSITION OF THE COMPANY IN RELATION TO THE PETITION

The Company would like to emphasize again that the Company is financially capable of paying the alleged debt under the Petition, which existed before the current management team joined the Company in the late 2020. The Board, as a responsible management, has been taking reasonable diligence to review and assess the legitimacy and legality of the relevant transactions, in order to protect the interest of the Company and its shareholders.

In the meantime, the Company has been continuing to liaise with the Petitioner to seek an amicable settlement of the claims under the Petition.

IMPACT OF THE PETITION ON OPERATIONS AND THE FINANCIAL POSITION OF THE COMPANY

As at date of this announcement, to the best knowledge of the Board, the Petition has had no material impact to the business operation and financial position of the Company and its subsidiaries.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Goldstone Investment Group Limited
金石投資集團有限公司
Mr. Chan Cheong Yee
Executive Director

Hong Kong, 29 December 2021

As at the date of this announcement, the Board comprises eight Directors. The executive Director is Mr. Chan Cheong Yee; the non-executive Directors are Dr. Xiao Yanming, Mr. Tung Shu Sun, Ms. Li Ye and Mr. Wong Tsz Wai; and the independent non-executive Directors are Mr. Lai Kim Fung, Ms. Wang Zhongqiu and Mr. Wong Yiu Kit, Ernest.