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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 329)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY A DIRECTOR

This announcement is made by OCI International Holdings Company Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Mr. Wu Guangze (“**Mr. Wu**”), an executive Director and the chief executive officer of the Company, that on 24 December 2021, Mr. Wu, through Famous Sino Limited (“**Famous Sino**”), a wholly-owned company owned by Mr. Wu, acquired 15,000,000 shares of the Company (the “**Shares**”) from Cheer Hope Holdings Limited (“**Cheer Hope**”), for an aggregate consideration of approximately HK\$27,300,000 (representing an average price of approximately HK\$1.82 per Share) (the “**Transaction**”). Cheer Hope is indirectly wholly owned by China Construction Bank Corporation, which is in turn 57.11%-owned by Central Huijin Investment Ltd.

Immediately following the Transaction, (i) Mr. Wu is interested in an aggregate of 31,000,000 Shares, representing approximately 2.067% of the total issued share capital of the Company as at the date of this announcement, which comprised 15,000,000 Shares held by Mr. Wu as beneficial owner and through Famous Sino, a company wholly and beneficially owned by Mr. Wu (“**the Target Shares**”) and 16,000,000 Shares held directly by Mr. Wu and (ii) Cheer Hope is interested in an aggregate of 195,860,000 Shares, representing approximately 13.06% of the total issued share capital of the Company as at the date of this announcement.

Mr. Wu has undertaken that for a period of 365 days from the date of completion of the Transaction, he will not sell or dispose of (either conditionally or unconditionally, or directly or indirectly, or otherwise) any Target Shares.

Based on the information available to the Company and to the best knowledge of the Board, the Company has maintained sufficient public float of the issued Shares following the Transaction and as at the date of this announcement.

By order of the Board
OCI International Holdings Limited
Jiao Shuge
Non-executive Director (Chairman)

Hong Kong, 29 December 2021

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wu Guangze (*Chief Executive Officer*)
Mr. Feng Hai
Mr. Wei Bin

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Li Xindan
Dr. Lo Wing Yan William

Non-executive Directors:

Mr. Jiao Shuge (*Chairman*)
Ms. Zheng Xiaosu