

## SHARE CAPITAL

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Assuming that the total number of Shares in issue remains unchanged from the Latest Practicable Date to the date of the [REDACTED] and without taking into account any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Share Option Scheme and any Shares which may be allotted and issued or repurchased by our Company under the general mandates for the allotment and issue or repurchase of Shares granted to our Directors as referred to below, our share capital immediately upon the [REDACTED] will be as follows:

#### Authorised share capital

	<i>HK\$</i>
1,000,000,000	10,000,000
Shares of par value of HK\$0.01 each	

#### Shares in issue as at the date of this listing document

	<i>HK\$</i>
[REDACTED]	[REDACTED]
Shares of par value of HK\$0.01 each	

### SHAREHOLDING DISTRIBUTION

Our Company has engaged a professional firm, which is an independent third party, to make enquiries into our Company's shareholding distribution pursuant to section 329 of the SFO. Based on the report of the aforesaid professional firm made up to 2 September 2021 and to the best knowledge of our Directors upon due enquiry, as at 19 August 2021 (being the latest practicable date for our Company to ascertain the following information prior to the [REDACTED]), our Company had identified not less than 300 public Shareholders and the shareholding structure of our Company was as follows:

Top 25 Shareholders in terms of shareholding size in the Shares (including our Controlling Shareholders)	Number of Shares held <small>(Note 1)</small>	Percentage of shareholding
— Top 1 Shareholder <small>(Notes 2 and 3)</small>	[REDACTED]	[REDACTED]%
— Top 2 Shareholder <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
— Top 3 Shareholder <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
— Top 4 Shareholder <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
— Top 5 Shareholder <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
— Top 6 to 20 Shareholders <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
— Top 21 to 25 Shareholders <small>(Note 4)</small>	[REDACTED]	[REDACTED]%
<b>Sub-total:</b>	[REDACTED]	[REDACTED]%
Other Shareholders	[REDACTED]	[REDACTED]%
<b>Total:</b>	[REDACTED]	[REDACTED]%

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*Notes:*

1. For prudence sake, in calculating the number of Shareholders, (a) Shareholders with the same names; or (b) Shareholders who hold Shares through multiple brokerage accounts with different brokerage firms would be deemed as one single beneficial Shareholder and the respective shareholdings will be aggregated in our shareholding analysis.
2. Save for the interests disclosed in this listing document, our Controlling Shareholders are not and were not interested in any Shares through any person, entity, custodian, nominee and brokerage firm. On the other hand, our Controlling Shareholders do not and did not hold any Shares on behalf of any person, entity, custodian, nominee and brokerage firm.
3. The top 1 Shareholder was Good Hill, a Controlling Shareholder. Good Hill is directly owned in equal share by each of Mr. Ho and Mr. Sieh. As such, Mr. Ho and Mr. Sieh are indirectly interested in our Company through their direct individual interest of 50% in Good Hill. Both of Mr. Ho and Mr. Sieh are our executive Directors.
4. To the best knowledge of our Directors and having made all reasonable enquiries, these Shareholders are all independent third parties.

### MINIMUM PUBLIC FLOAT

According to Rule 8.08 of the Main Board Listing Rules, at least 25% of the total number of issued Shares must at all times be held by the public (as defined in the Main Board Listing Rules). Our Directors have confirmed that from the GEM Listing Date to the Latest Practicable Date, we had maintained the said minimum level of public float in compliance with Rule 8.08 of the Main Board Listing Rules.

### RANKING

The Shares will rank *pari passu* in all respects with each other, and, in particular, will qualify in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the [REDACTED].

### CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

Our Company has only one class of shares, namely ordinary Shares, each of which ranks *pari passu* with the other Shares. The circumstances under which general meetings are required are provided in the Articles. Detailed information on the Articles is set forth in the section headed "Summary of the Constitution of the Company and Cayman Islands Company Law" in Appendix III to this listing document.

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### GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general mandate to issue Shares pursuant to an ordinary resolution passed at the Annual General Meeting.

Such general mandate will remain in effect until whichever is the earliest of (a) the date of the next annual general meeting of our Company; (b) the date by which the next annual general meeting of our Company is required to be held by law or the Articles; or (c) the date upon which such authority is revoked or varied by an ordinary resolution of our Shareholders in a general meeting of our Company. Please refer to the paragraph headed "A. Further information about our Group – 4. Annual General Meeting held on 15 May 2020" in Appendix IV to this listing document for further details of such general mandate.

### GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general mandate to repurchase Shares pursuant to an ordinary resolution passed at the Annual General Meeting. For the summary of the relevant requirements of the Main Board Listing Rules on such general mandate, please refer to the paragraph headed "A. Further information about our Group – 6. Repurchase of our own securities" in Appendix IV to this listing document.

Such general mandate will remain in effect until whichever is the earliest of (a) the date of the next annual general meeting of our Company; (b) the date by which the next annual general meeting of our Company is required to be held by law or the Articles; or (c) the date upon which such authority is revoked or varied by an ordinary resolution of our Shareholders in a general meeting of our Company. Please refer to the paragraph headed "A. Further information about our Group – 4. Annual General Meeting held on 15 May 2020" in Appendix IV to this listing document.

### SHARE OPTION SCHEME

Our Company adopted the Share Option Scheme on 25 November 2019. The Share Option Scheme will remain valid and effective following the [REDACTED] and will be implemented in full compliance with Chapter 17 of the Main Board Listing Rules. As at the Latest Practicable Date, no share option had been granted under the Share Option Scheme. The principal terms of the Share Option Scheme are set out in the paragraph headed "D. Share Option Scheme" in Appendix IV to this listing document.