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**APPENDIX V****DOCUMENTS AVAILABLE FOR INSPECTION**

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**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Loeb & Loeb LLP of 2206-19 Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this listing document:

- (a) the Memorandum and the Articles;
- (b) the accountants' report of our Group from Grant Thornton Hong Kong Limited, the text of which is set out in Appendix I to this listing document;
- (c) the annual reports of our Company for the two years ended 31 December 2020;
- (d) the report from Grant Thornton Hong Kong Limited relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this listing document;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix III to this listing document;
- (f) the legal opinion issued by Mr. Chan Chung, the Legal Counsel, in respect of certain aspects of Hong Kong laws and regulations applicable to our Group;
- (g) the market research report prepared by Frost & Sullivan;
- (h) the Companies Act;
- (i) the written consents referred to in the paragraph headed "E. Other Information – 7. Consents of experts" in Appendix IV to this listing document;
- (j) the material contracts referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this listing document;
- (k) the service agreements and appointment letters referred to in the paragraph headed "C. Further information about our Directors and our Substantial Shareholders – 3. Particulars of service agreements and appointment letters" in Appendix IV to this listing document; and
- (l) the Share Option Scheme.