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## FORWARD-LOOKING STATEMENTS

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This listing document contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. In some cases the words such as "aim", "anticipate", "believe", "could", "estimate", "expect", "going forward", "intend", "may", "plan", "potential", "predict", "propose", "seek", "should", "will", "would" and the negative of these words or other similar expressions or statements, as they relate to our Group, are used to identify forward-looking statements. These forward-looking statements include, without limitation, statements relating to:

- our Group's business and operating strategies and plans of operation;
- our Group's capital expenditure plans;
- the amount and nature of, and potential for, future development of our Group's business;
- our Group's operations and business prospects;
- our Group's dividend distribution plans and dividend policy;
- the regulatory environment as well as the general outlook of the industry in which our Group operates;
- future developments in the industry in which our Group operates;
- the trend of the economy of Hong Kong and the world in general; and
- factors beyond our control such as catastrophic losses from fires, floods, windstorms, earthquakes, diseases or other adverse weather conditions or natural disasters.

These statements are based on various assumptions, including those regarding our Group's present and future business strategy and the environment in which our Group will operate in the future.

Our Group's future results could differ materially from those expressed or implied by such forward-looking statements. In addition, our Group's future performance may be affected by various factors including, without limitation, those discussed in the sections headed "Risk Factors" and "Financial Information" of this listing document.

Subject to the requirements of the Main Board Listing Rules, our Company does not intend to publicly update or otherwise revise the forward-looking statements in this listing document, whether as a result of new information, future events or otherwise. Hence, should one or more risks or uncertainties stated in the aforesaid sections materialise, or should any underlying assumptions prove to be incorrect, actual outcomes may vary materially from those indicated. Prospective investors should therefore not place undue reliance on any of the forward-looking statements. All forward-looking statements contained in this listing document are qualified by reference to the cautionary statements as set out in this section.

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In this listing document, statements of, or references to, our Group's intentions or those of any of our Directors are made as at the date of this listing document. Any such intentions may change in light of future developments.