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*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the New Shares or other securities of the Company.*

China Lumena New Materials Corp.

中国旭光新材料集团有限公司

**CHINA LUMENA NEW MATERIALS CORP.**

**(In Provisional Liquidation)**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 67)**

## **REVISED TIMETABLE FOR PROPOSED RESTRUCTURING**

Reference is made to the circular of China Lumena New Materials Corp. (In Provisional Liquidation) (the “**Company**”) dated 29 November 2019 (the “**Circular**”) and the Company’s announcement dated 4 November 2021 in relation to the Proposed Restructuring. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **REVISED TIMETABLE FOR THE PROPOSED RESTRUCTURING**

As at the date of this announcement, the Company is working closely with the Target Group and all professional parties to update the relevant information to be disclosed in the prospectus for the Share Offer. Accordingly, the expected timetable for the Proposed Restructuring will be further revised.

Further announcement in relation to the detailed revised timetable and the progress of the Proposed Restructuring will be made by the Company in accordance with the Listing Rules as and when appropriate.

### **CONTINUED SUSPENSION OF TRADING IN THE NEW SHARES**

Trading in the New Shares on the Main Board of the Stock Exchange has been suspended with effect from 10:56 a.m. on 25 March 2014 and will remain suspended until further notice.

**Shareholders and potential investors should note that this announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the New Shares or other securities of the Company.**

**Shareholders and potential investors should also note that the resumption of trading in the New Shares of the Company on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the New Shares of the Company on the Stock Exchange will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the New Shares of the Company.**

For and on behalf of  
**China Lumena New Materials Corp.**  
**(In Provisional Liquidation)**

**Man Chun So**

**Yat Kit Jong**

**Simon Conway**

*Joint Provisional Liquidators acting as agents  
without personal liability*

Hong Kong, 31 December 2021

*As at the date of this announcement, the Board comprises three executive Directors: Mr. Zhang Zhigang, Mr. Zhang Daming and Mr. Shi Jianping.*