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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**”) (1) dated 26 October 2021 in relation to the Acquisition of the Company (the “**Announcement**”); (2) dated 6 December 2021 in relation to updates on the Acquisition and (3) dated 16 November 2021 in relation to the delay in despatch of a circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement dated 16 November 2021, a circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Acquisition; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition; (iv) other information as required under the Listing Rules; and (v) a notice convening the EGM will be despatched to the Shareholders on or before 31 December 2021.

As additional time is required for the Company to prepare certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 31 January 2022.

By order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 31 December 2021

As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David; and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.