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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

COMPLETION OF CONNECTED TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of Realord Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 December 2021 in relation to, among other things, the giving of the 70.5% equity interest in Caribbean Education Industry Group Limited (the “**Target**”) by Dr. Lin Xiaohui (“**Dr. Lin**”), the chairman and executive director of the Company and the 70% beneficial owner of Manureen Holdings Limited, the controlling shareholder of the Company, to the Group. Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those ascribed to them in the Announcement.

The Board is pleased to announce that the Share Transfer Completion and the Giving of Gift Interest Completion took place on 31 December 2021. Following the Giving of Gift Interest Completion, the Target became a non-wholly owned subsidiary of the Company and the financial results of the Target Group will be consolidated into the Group. As at the date of this announcement, the principal business of the Target Group is the development of the Project in Grenada, which involves the development of a mixed property project consisting educational facilities, apartments for student, residential properties, hotel and resort facilities, commercial development and shopping facilities and in a longer plan university establishment(s) and related amenities. The Target Group also intends to embark into property development and investment business in the Republic of Panama.

Immediately after the Share Transfer Completion and as at the date of this announcement, MHL is interested in 903,160,000 Shares, representing 62.75% of the issued share capital of the Company, and Mr. Ma (and/or his nominated transferees) is interested in 170,000,000 Shares, representing 11.82% of the entire issued share capital of the Company.

By order of the board of
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 31 December 2021

As at the date of this announcement, the executive directors of the Company are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive directors of the Company are Mr. Yu Leung Fai and Mr. Fang Jixin.