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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

SUPPLEMENTAL ANNOUNCEMENT REGARDING THE MAJOR TRANSACTION IN RELATION TO THE DISPOSAL OF THE ENTIRE EQUITY INTEREST IN THE DISPOSAL COMPANY AND THE SHAREHOLDER'S LOAN

References are made to (i) the announcement of Goldin Financial Holdings Limited (the “**Company**”) dated 4 September 2020 in relation to, among others, the proposed disposal of the entire equity interest in an indirect wholly-owned subsidiary of the Company and the relevant shareholder’s loans and the entering into of a term sheet; (ii) the supplemental announcements of the Company dated 14 December 2020, 27 January 2021, 1 April 2021 and 13 July 2021, respectively, in relation to the entering into of four supplemental term sheets (the “**Previous Supplemental Term Sheets**”) to the term sheet; and (iii) the circular of the Company dated 4 February 2021 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company was informed by the Purchaser on 31 December 2021 that, among other things, the Due Diligence Exercise as defined in the Term Sheet and Previous Supplemental Term Sheets was completed by the Purchaser. The Purchaser and the Vendor will proceed with completion of the transaction according to the Term Sheet.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 31 December 2021

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Hon. Shek Lai Him Abraham (BR, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* for identification purposes only