



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Siberian Mining Group Company Limited

Date Submitted: 04 January 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01142	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	500,000,000	HKD	2	HKD	1,000,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	500,000,000	HKD	2	HKD	1,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 1,000,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01142	Description				
Balance at close of preceding month			145,017,062			
Increase / decrease (-)			0			
Balance at close of the month			145,017,062			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Third Convertible Note	USD	400,390,000	0	400,390,000	0	6,506,337
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD	480				
General Meeting approval date (if applicable)	16 January 2009					

Total C (Ordinary shares): _____ 0

Remarks:

On 22 August 2016 after trading hours, Cordia, Choi Sungmin, Grandvest, Daily Loyal Limited and the Company entered into the Additional Agreement. It was agreed by those parties that, as the New Reserves Estimate Amount reported by the New Technical Expert was more than 12 million tonnes, the relevant formula in the Agreement for determining the principal amount of the whole Third Convertible Note would apply. Applying such formula and based on the New Reserves Estimate Amount, the principal amount of the whole Third Convertible Note (before any conversion or transfer thereof) would be US\$431,190,000. Accordingly, the principal amount of US\$412,270,000 of the Third Convertible Note as of 22 August 2016 would be reduced by US\$11,880,000 to US\$400,390,000.

(For more details, please refer to the announcements dated 3 April 2013, 22 April 2015, 26 May 2015, 17 June 2015, 15 April 2016, 18 April 2016, 16 August 2016, 22 August 2016, 13 April 2017, 9 May 2017, 29 May 2017, 14 June 2017, 23 June 2017, 14 July 2017, 18 August 2017, 22 September 2017, 3 November 2017, 8 December 2017, 9 February 2018, 11 May 2018, 10 August 2018, 19 October 2018, 22 October 2018, 2 November 2018, 9 November 2018, 20 May 2019 and 23 April 2020.)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	0
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable.

Submitted by: LEE Jaeseong

Title: Executive Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”