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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

REDEMPTION OF SENIOR PERPETUAL CAPITAL SECURITIES (ISIN: XS2013512608; Common Code: 201351260; Stock Code: 4596)

Reference is made to the announcements of Zhenro Properties Group Limited (the “**Company**”) dated 12 June 2019, 13 June 2019, 19 June 2019, 21 October 2021, 22 November 2021 and 29 November 2021 (the “**Announcements**”) in relation to the senior perpetual capital securities issued by the Company (the “**Securities**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the relevant terms of the trust deed dated as of 19 June 2019 (as amended or supplemented from time to time, the “**Trust Deed**”), between the Company and Citicorp International Limited as trustee (the “**Trustee**”), entered into in connection with the Securities, the Company announces that it has informed the Trustee and holders of the Securities that all outstanding Securities will be redeemed in full (the “**Redemption**”) on 5 March 2022 (the “**Redemption Date**”) at the redemption amount being the outstanding principal amount of the Securities plus any Distribution accrued to, but excluding, the date fixed for redemption (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding principal amount of the Securities is US\$200,000,000.

Upon the Redemption, the Securities will be cancelled and the Company will apply for the withdrawal of the listing of the Securities.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman of the Board

Hong Kong, 4 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Liu Weiliang, Mr. Li Yang and Mr. Chan Wai Kin, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.