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5 January 2022

Hope Education Group Co., Ltd.

40/F, Dah Sing Financial Centre
248 Queen's Road East
Wanchai, Hong Kong

Attn: The Board of Directors

RE: CONTINUING CONNECTED TRANSACTIONS IN RELATION TO THE
ENTERING INTO THE SCHOOL CONSTRUCTION FRAMEWORK AGREEMENT

We refer to the circular (the “**Circular**”) issued by Hope Education Group Co., Ltd. (the “**Company**”) to the shareholders of the Company dated 5 January 2022. Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give our formal consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter, report, advice, opinion and/or references to our name in the form and context in which they respectively appear.

As at the date of this letter, we did not have any shareholding, direct or indirect, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

In addition, we did not have any interest, either directly or indirectly, in any assets which had been acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group since 31 August 2021, being the date to which the latest published audited consolidated financial statements of the Company were made up.

Yours faithfully,

A handwritten signature in blue ink, appearing to be "Wendy Liu", written over a horizontal line.

Wendy Liu

Director

Euto Capital Partners Limited