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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA SCE GROUP HOLDINGS LIMITED

中駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

**ISSUANCE OF US\$150 MILLION 5.95% SENIOR NOTES DUE 2024
(TO BE CONSOLIDATED AND FORM A SINGLE CLASS
WITH THE US\$300 MILLION 5.95% SENIOR NOTES DUE 2024
ISSUED ON MARCH 29, 2021)
(the “New Notes”, Stock Code: 40628)**

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes by China SCE Group Holdings Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the

Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated 23 December 2021. Permission for the listing of, and dealing in the New Notes is expected to become effective on 6 January 2022.

By Order of the Board
China SCE Group Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 5 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive directors of the Company are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.