

6 January 2022

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Yorkey Optical International (Cayman) Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>        | <b>Date</b>       | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|---------------------|-------------------|----------------------------|-------------------------|------------------------|---|---|
| WEBB, DAVID MICHAEL | 6 January<br>2022 | Sale                       | 490,000                 | \$0.9700               | 48,944,000  | 5.9955%   |

End

Note:

WEBB, DAVID MICHAEL is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.