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Further to the Announcement and Notice dated 13 October 2021 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” and the notice dated 31 December 2021 titled “Distribution Announcement”, this Announcement is to inform Relevant Investors of the further distribution and further distribution per Unit of the Sub-Fund as follows (“Further Distribution”):

Further Distribution	Further Distribution per Unit
RMB 85,200.94	RMB 0.0852

The Further Distributions for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 17 November 2021 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Further Distribution on or around 14 January 2022, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Further Distribution from them.

The Manager will also update investors by an announcement on or shortly before the Termination Date to inform investors about the Termination Date, Deauthorisation Date and the date for Delisting, in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Further Distribution from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.**

# ChinaAMC ETF Series

(the “Trust”)

*(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

## ChinaAMC MSCI China A Inclusion ETF

*RMB Counter Stock Code: 83197*

*HKD Counter Stock Code: 03197*

(the “Sub-Fund”)

### FURTHER DISTRIBUTION ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 13 October 2021 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and Other Matters” (the “**First Announcement**”) and the announcement dated 31 December 2021 titled “Distribution Announcement” (the “**Distribution Announcement**”, collectively, the “**Prior Announcements**”), both issued by China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Further Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as of 17 November 2021, being the Distribution Record Date.

#### 1. **Further Distribution**

As disclosed in the Prior Announcements, if there is a further distribution after the Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager, after having consulted the Trustee and the Auditors, has resolved to approve that Further Distribution of the following amount shall be paid in cash by the Sub-Fund to the Relevant Investors of the Sub-Fund:

<b>Further Distribution</b>	<b>Further Distribution per Unit</b>
RMB 85,200.94	RMB 0.0852

The Further Distribution per Unit for the Sub-Fund was determined on the basis of the total amount of Further Distribution (as described above) and rounded to 4 decimal places. Each Relevant Investor will be entitled to a Further Distribution of an amount equal to the excessive amount that the Provision is in excess of the actual amount of Future Costs stated on the Distribution Announcement in proportion to the Relevant Investor’s interests in the Sub-Fund as at the Distribution Record Date.

#### 2. **Further Distribution Payment**

The Further Distribution for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Units on 17

November 2021 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Further Distribution on or around 14 January 2022, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Further Distribution to the extent of distribution of profits and/or capital of the Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Units in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Units of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Sub-Fund, the termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.**

### 3. Net Asset Value of the Sub-Fund

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of the Sub-Fund as at 6 Jan 2022 were as follows:

<b>Net Asset Value</b>	<b>Net Asset Value per Unit (Rounded to 2 Decimal Places)</b>
RMB 11,665,820	RMB 11.67

A simple breakdown of the Net Asset Value of Sub-Fund is as follows:

	<b>As at 6 Jan 2022</b>
<b>Assets</b>	
Cash and cash equivalents	RMB 12,473,617
Total assets	RMB 12,473,617
<b>Liabilities</b>	
Accrued expenses and other payables	RMB 807,797
Total liabilities	RMB 807,797
<b>Net Asset Value</b>	RMB 11,665,820
<b>Number of Units in issue</b>	1,000,000
<b>Net Asset Value per Unit</b>	RMB 11.6658
<b>Further Distribution per Unit (rounded to 4 decimal places)</b>	RMB 0.0852

### 4. Expenses in relation to the Sub-Fund

As mentioned in the Distribution Announcement, each of the Manager and the Trustee confirms that, as of 30 December 2021, all Future Costs (including the amount expected to be incurred up to the Termination Date) and unamortised preliminary expenses in respect of the Sub-Fund have been fully accounted for and there will be no further liabilities accruing to the Sub-Fund. As of the date of this announcement, each of the Manager and the Trustee confirms that there are no further liabilities accruing to the Sub-Fund.

In the unlikely event that there are additional Future Costs, the Manager will continue to bear the shortfall.

## **5. Further announcements**

The Manager will also update investors by an announcement informing investors about the Termination Date, Deauthorisation Date of the Sub-Fund and the date for the Delisting of the Sub-Fund on or around the Termination Date, in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visit the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visit the Manager's website: [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>1</sup>.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited**  
as Manager of the Trust and the Sub-Fund

7 January 2022

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<sup>1</sup> The website has not been reviewed by the SFC.