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**BRIGHT SCHOLAR EDUCATION HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*

**US\$300,000,000 7.45% SENIOR NOTES DUE 2022 (THE “NOTES”)**  
**(STOCK CODE: 5615)**

**PARTIAL REPURCHASE OF THE NOTES**

Reference is made to the announcement of Bright Scholar Education Holdings Limited (the “**Company**”) dated July 31, 2019 in relation to the notice of listing of the Company’s Notes on the Hong Kong Stock Exchange (the “**Announcement**”).

As at January 7, 2022, the Company repurchased the Notes in an aggregate principal amount of US\$30,000,000 (the “**Repurchased Notes**”), representing 10.0% of the initial principal amount of the Notes.

The Repurchased Notes have been cancelled in accordance with the terms of the Notes and the indenture governing the Notes. As at the date of this announcement, the outstanding principal amount of the Notes is US\$270,000,000, representing 90.0% of the initial principal amount of the Notes.

The Company will monitor market conditions and its financial structure and may further repurchase its Notes as and when appropriate.

Pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company will make a further announcement for every subsequent 5% interval of the initial aggregate principal amount of the Notes that have been redeemed or cancelled in accordance with the terms and conditions of the Notes.

**The Company may or may not purchase further Notes in the future. Holders of the Notes and potential investors should note that any purchase of the Notes from time to time by the Company will be at the sole and absolute discretion of the Company’s board of directors. There is no assurance of the timing, amount or price of any purchase of the Notes or whether the Company will**

**make any further purchase at all. Holders of the Notes and potential investors should therefore exercise caution when dealing in any Notes.**

By order of the Board  
**Bright Scholar Education Holdings  
Limited**  
**Yang Huiyan**  
*Chairman*

Foshan, China, January 7, 2022

*As at the date of this announcement, the board of directors of the Company comprises Ms. YANG Huiyan, Mr. HE Junli, Ms. ZHOU Shuting, Mr. SCHLOSS Peter Andrew, Mr. ZHAO Jun and Mr. PACKARD Ronald J.*