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中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE IN THE ANNUAL RESULTS FOR THE YEAR OF 2021

This announcement is made by the board of directors (the "**Board**") of Central China Securities Co., Ltd (the "**Company**") pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) Period covered by the estimated results

1 January 2021 to 31 December 2021.

(II) Estimated results

1. According to the preliminary estimate made by the finance department of the Company, the net profit attributable to shareholders of the listed company for the year of 2021 will increase by RMB375.6980 million-RMB455.6980 million, or 360.20%-436.90%, as compared with last year.

2. The net profit attributable to shareholders of the listed company net of non-recurring gains and losses will increase by RMB377.2776 million-RMB469.2776 million, or 394.14%-490.25%, as compared with last year.

(III) The estimated results for this period have not been audited by certified public accountants.

II. RESULTS FOR THE CORRESPONDING PERIOD LAST YEAR

(I) Net profit attributable to shareholders of the listed company: RMB104.3020 million. Net profit attributable to shareholders of the listed company net of non-recurring gains and losses: RMB95.7224 million.

(II) Earnings per share: RMB0.02.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THIS PERIOD

In 2021, benefiting from the continuous improvement of the multi-level capital market and the flourishing development of the capital market, the Company actively seized the market opportunities and continuously enhanced its core competitiveness, resulting in the steady development of its principal businesses such as investment banking business and primary and secondary markets investment, etc.. It is estimated that the Company will achieve a consolidated profit before tax of RMB700 million-RMB750 million for the year of 2021, representing an increase of RMB555.9696 million-RMB605.9696 million as compared with last year.

IV. RISK WARNING

The estimated results of the Company have not been audited by certified public accountants. As of the date of this announcement, the Company is not aware of any material uncertain factor that may affect the accuracy of the estimated results.

V. OTHER INFORMATION

The figures as mentioned above are only based on preliminary estimates. Please refer to the 2021 annual report to be officially disclosed by the Company for specific and accurate financial data of the Company. Investors are advised to pay attention to the investment risks.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
9 January 2022

As at the date of this announcement, the Board comprises the executive Director Mr. JIAN Mingjun; non-executive Directors Mr. LI Xingjia, Ms. ZHANG Qiuyun, Mr. TIAN Shengchun, Mr. ZHANG Xiaoqi and Mr. LU Benson Cheng; and independent non-executive Directors Mr. YU Xugang, Ms. ZHANG Dongming, Mr. CHEN Zhiyong and Mr. TSANG Sung.