

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES/e-REFUND PAYMENT INSTRUCTIONS

Applicants who applied for 1,000,000 or more Hong Kong Public Offer Shares through the **White Form eIPO** service and who have been successfully or partially successfully allotted Hong Kong Public Offer Shares and are eligible to collect share certificates (where applicable) in person may collect their share certificates (where applicable) from the Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 10 January 2022, or such other date as notified by our Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Monday, 10 January 2022, are expected to be despatched promptly by ordinary post to those entitled to them at their own risk on Monday, 10 January 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Monday, 10 January 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allotted to them and the refund amount payable to them (if the applicant applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company on Monday, 10 January 2022. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 10 January 2022. Immediately after the crediting of the Hong Kong Public Offer Shares to the CCASS Investor Participants stock accounts and the crediting of refund monies to the CCASS Investor Participants' bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).

For applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment account in the form of e-Refund payment instructions on Monday, 10 January 2022. For applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on their **White Form eIPO** application instructions in the form of refund cheque(s) by ordinary post at their own risk on Monday, 10 January 2022.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Monday, 10 January 2022.

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Tuesday, 11 January 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the paragraph headed "Underwriting — Hong Kong Public Offering Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Shares. No receipt will be issued for sum paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering, 25.01% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Tuesday, 11 January 2022, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 11 January 2022. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2260.

By order of the Board
Vanov Holdings Company Limited
Shen Genlian
Chairman of the Board and executive Director

Hong Kong, 10 January 2022

As at the date of this announcement, the Board comprises Ms. Shen Genlian, Mr. Zhou Jun, Mr. Xie Zongguo and Ms. Yuan Aomei as the executive Directors; Mr. Ip Wang Hoi, Mr. Zhang Shenjin and Mr. Wang Yunchen as the independent non-executive Directors.

This announcement can be viewed on the Company's website at www.vanov.cn and the Stock Exchange's website at www.hkexnews.hk.