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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

**US\$150,000,000 4.45% SENIOR NOTES DUE 2026
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND
FORM A SINGLE CLASS WITH THE US\$350,000,000 4.45%
SENIOR NOTES DUE 2026 ISSUED ON 17 MAY 2021)
(STOCK CODE: 40681)**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 3 January 2022. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 11 January 2022.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 10 January 2022

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. JIANG Daqiang as non-executive Director; and Mr. ZHANG Yongyue, Mr. TAN Wee Seng and Ms. LIN Caiyi as independent non-executive Directors.