
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the [REDACTED];
- (b) copies of the material contracts referred to in the paragraph headed “Statutory and General Information — B. Further information about the Business — 1. Summary of material contracts” in Appendix V to this document; and
- (c) the written consents referred to in the paragraph headed “Statutory and General Information — E. Other information — 7. Consent of experts” in Appendix V to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Room 1603, 16/F, China Building, 29 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association of our Company;
- (b) the Accountant’s Report and the report on the unaudited pro forma financial information prepared by Grant Thornton Hong Kong Limited, the texts of which are set out in Appendices I and II to this document;
- (c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for the three years ended 31 December 2020 and the six months ended 30 June 2021;
- (d) the PRC legal opinions prepared by Beijing Dentons Law Offices, LLP, our PRC Legal Advisers, in respect of certain aspects of our Group as to the PRC law and the property interests of our Group in the PRC;
- (e) the letter and valuation certificate relating to the property interest held by our Group as at 30 June 2021 issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts of which are set out in Appendix III to this document;

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- (f) the letter of advice prepared by Conyers Dill & Pearman, our Cayman Islands legal adviser, summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this document;
- (g) the international sanctions memorandum issued by Hogan Lovells, our International Sanctions Legal Advisers;
- (h) the Frost & Sullivan Report issued by Frost & Sullivan;
- (i) the compliance procedures review report issued by SHINEWING Risk Services Limited;
- (j) the material contracts referred to the paragraph headed "Statutory and General Information — B. Further information about the Business — 1. Summary of material contracts" in Appendix V to this document;
- (k) the written consents referred to in the paragraph headed "Statutory and General Information — E. Other information — 7. Consents of experts" in Appendix V to this document;
- (l) the Companies Act; and
- (m) the rules of the Share Option Scheme.