

APPENDIX II UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following information does not form part of the Accountants’ Report from the Company’s reporting accountant, Grant Thornton Hong Kong Limited, Certified Public Accountants, Hong Kong, as set out in Appendix I to this document, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared in accordance with paragraph 4.29 of the Listing Rules for illustrative purposes only, and is set out below to illustrate the effect of the [REDACTED] on the audited consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 June 2021, as if the [REDACTED] had taken place on that date.

The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated net tangible assets of the Group as at 30 June 2021 or at any future dates. The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group is prepared based on the audited consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 June 2021 as set out in the Accountants’ Report of the Company, the text of which is set out in Appendix I to this document, and adjusted as described below. The unaudited pro forma statement of adjusted consolidated net tangible assets does not form part of the Accountants’ Report.

	Audited consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 June 2021	Estimated [REDACTED] from the [REDACTED]	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to equity holders of the Company	Unaudited pro forma adjusted consolidated net tangible assets per share	
	<i>RMB’000</i> <i>(Note 1)</i>	<i>RMB’000</i> <i>(Note 2)</i>	<i>RMB’000</i>	<i>RMB</i> <i>(Note 3)</i>	<i>HK\$</i> <i>(Note 5)</i>
Based on an [REDACTED] of HK\$[REDACTED] per Share, after a [REDACTED] of [REDACTED]	120,811	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per Share .	120,811	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per Share .	120,811	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

- (1) The audited consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 30 June 2021 is extracted from the Accountants’ Report of the Company as set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to the equity holders of the Company of approximately RMB176,547,000 with an adjustment for the intangible assets as at 30 June 2021 of RMB55,736,000.
- (2) The estimated [REDACTED] from the [REDACTED] are based on [REDACTED] Shares at the [REDACTED] of HK\$[REDACTED] (equivalent to RMB[REDACTED]) and HK\$[REDACTED] (equivalent to RMB[REDACTED]) per Share, and also based on an [REDACTED] of HK\$[REDACTED] (equivalent to RMB[REDACTED]) per Share, after making a [REDACTED] of [REDACTED], after deduction of the estimated [REDACTED] and [REDACTED] and other estimated [REDACTED] expected to be incurred by the Group subsequent to 30 June 2021. The calculation of such estimated [REDACTED] does not take into account of any Shares which may be issued upon the exercise of the [REDACTED] or allotted and issued or repurchased by the Company under the general mandates granted to the Directors or any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme.
- (3) The unaudited pro forma adjusted consolidated net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis of [REDACTED] Shares (being the number of Shares expected to be in issue immediately after completion of the [REDACTED] and the [REDACTED]). No account has been taken of any Shares which may be issued upon the exercise of the [REDACTED] or allotted and issued or repurchased by the Company under the general mandates granted to the Directors or any Shares which may be issued upon the exercise of any options that may be granted under the Share Option Scheme.
- (4) No adjustment has been made to the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to equity holders of the Company as at 30 June 2021 to reflect any trading results or other transactions of the Group entered into subsequent to 30 June 2021.
- (5) For the purpose of this unaudited pro forma adjusted consolidated net tangible assets, the balances stated in Renminbi are converted into Hong Kong dollars at the rate of HK\$1.00 to RMB0.84.

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[REDACTED]

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[REDACTED]

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[REDACTED]

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[REDACTED]