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Imperium Technology Group Limited

帝國科技集團有限公司

(formerly known as Imperium Group Global Holdings Limited

帝國集團環球控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

VOLUNTARY ANNOUNCEMENT: BUSINESS UPDATE IN RELATION TO THE METASENS UNIVERSE

This announcement is made by Imperium Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business plan and developments of the Group.

References are made to the announcements (the “**Announcements**”) of the Company dated 26 September 2021, 21 November 2021 and 20 December 2021 in which it was stated, among others, that the Group intends to tap into the blockchain games and the metaverse as part of its business plan to develop and apply the relevant technologies in the Group’s businesses. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless the context otherwise requires.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 30 December 2021, Otey Gaming Pte. Ltd. (“**Otey Gaming**”), a company incorporated in Singapore with limited liability and a wholly-owned subsidiary of the Company, entered into a token sale agreement with an independent third party (the “**Purchaser**”), pursuant to which Otey Gaming has agreed to sell and deliver and the Purchaser has agreed to purchase and receive Metasens Tokens (“**MSU**”) at a total consideration of US\$1,300,000 (the “**Transaction**”). The Group will utilise the proceeds from the Transaction for the furtherance and development of the Metasens.

MSU is a cryptographic token associated with Metasens and its main functions are to purchase NFTs, upgrade a holder's NFTs and to breed more NFTs. The NFTs that are purchased will be used as an item equipment in the Metasens.

The Board considered that the prospects of the Metasens is promising and will enable the Group to remain competitive in the technology influenced business segments, which in turn will broaden the Group's source of revenue and maximise the return of the shareholders of the Company. The Group will continue to identify more purchasers and sell more MSU and NFT in relation to the Metasens.

Further announcement(s) in relation to the Metasens will be made by the Company as and when appropriate or required in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Imperium Technology Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Lin Junwei, Mr. Yau Chak Fung and Mr. Tong Seng Terry Yeung; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.