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LITU HOLDINGS LIMITED

力圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1008)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 JANUARY 2022

Reference is made to the circular (the “**Circular**”) of Litu Holdings Limited (the “**Company**”) dated 24 December 2021 and the notice of the extraordinary general meeting of the Company also dated 24 December 2021 (the “**Notice**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolution (the “**Resolution**”) as set out in the Notice was duly passed as an ordinary resolution by the Shareholders by way of poll at the EGM held on 12 January 2022.

As at the date of the EGM, there were 1,567,884,634 Shares in issue and 666,427,742 Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. The Vendor, being a party to the Sale and Purchase Agreement, Sinorise (a company wholly-owned by the Vendor which is beneficially interested in 627,131,614 Shares, representing approximately 40% of the issued share capital of the Company), Profitcharm (a company wholly-owned by the Vendor which is beneficially interested in 274,325,278 Shares, representing approximately 17.5% of the issued share capital of the Company) and their respective associates were required to abstain and had abstained from voting on the Resolution proposed at the EGM.

Save as disclosed, no Shareholder was required under the Listing Rules to abstain from voting on the Resolution at the EGM and no Shareholder was entitled to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as scrutineer for the purpose of vote taking at the EGM. 7 directors of the Company, namely Mr. Chen Xiao Liang, Mr. Qin Song, Mr. Huang Wanru, Mr. Jiang Xiang Yu, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy and Mr. Siu Man Ho, Simon, attended the EGM. Details of the poll results in respect of the Resolution put to vote at the EGM were as follows:

ORDINARY RESOLUTION	Number of votes (Approximate %)	
	FOR	AGAINST
To approve the sale and purchase agreement dated 21 October 2021 (as supplemented on 15 December 2021) and entered into between the Company and Mr. Cai Xiao Ming, David in relation to the acquisition of the entire issued share capital of and the shareholder's loan due by Eagle Swift Limited	252,622,423 (99.5%)	1,276,500 (0.5%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board
Litu Holdings Limited
Mr. Chen Xiao Liang
Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chen Xiao Liang (Chairman), Mr. Qin Song (Vice Chairman and the Chief Executive Officer), Mr. Huang Wanru and Mr. Jiang Xiang Yu, one non-executive director, namely, Ms. Li Li, and three independent non-executive directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy and Mr. Siu Man Ho, Simon.