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DaFa Properties Group Limited
大发地产集团有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 6111)

**CONSENT SOLICITATION RELATING
TO THE OUTSTANDING 12.375% SENIOR NOTES DUE 2022
(the “2022 Notes”) (ISIN: XS2182881388; Common Code: 218288138;
Stock code: 40328) AND
THE OUTSTANDING 13.5%
SENIOR NOTES DUE 2023 (the “2023 Notes”) (ISIN: XS2400512146;
Common Code: 240051214; Stock code: 40894) –
INTERIM RESULTS OF THE CONSENT SOLICITATION**

Reference is made to the announcement of the Company dated 7 January 2022 (the “**Announcement**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcement.

Interim Results of the Consent Solicitation

The Company is pleased to announce that, as at 11:00 a.m., London time, 12 January 2022, it has received consents in respect of each Series of Notes from the Holders of more than 50% in aggregate principal amount of each outstanding Series of the Notes, which has secured a successful consent solicitation to enable it to amend the events of default provision in the Indentures to carve out any default or event of default in respect of each Series of Notes as a result of a default or event of default occurring under the January 2022 Notes.

SHAREHOLDERS, NOTES HOLDERS AND POTENTIAL INVESTORS SHOULD NOTE THAT COMPLETION OF THE CONSENT SOLICITATION IS SUBJECT TO THE FULFILLMENT OR WAIVER OF THE CONDITIONS PRECEDENT TO THE CONSENT SOLICITATION AS SET FORTH IN THE CONSENT SOLICITATION STATEMENT AND SUMMARIZED IN THE ANNOUNCEMENT. NO ASSURANCE CAN BE GIVEN THAT THE CONSENT SOLICITATION WILL BE COMPLETED AND THE COMPANY RESERVES THE RIGHT TO AMEND, WITHDRAW OR TERMINATE THE CONSENT SOLICITATION WITH OR WITHOUT CONDITIONS.

THE COMPANY MAY, IN ITS SOLE DISCRETION, AMEND OR WAIVE CERTAIN OF THE CONDITIONS PRECEDENT TO THE CONSENT SOLICITATION. AS THE CONSENT SOLICITATION MAY OR MAY NOT PROCEED, SHAREHOLDERS, NOTES HOLDERS AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY OR THE 2022 NOTES OR 2023 NOTES.

The Consent Solicitation is not being made to Holders in any jurisdiction where the making or acceptance of the Consent Solicitation would not comply with the laws of such jurisdiction. If the Company becomes aware of any jurisdiction in which the making of the Consent Solicitation would not be in compliance with applicable laws, the Company may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort, if any, the Company cannot comply with any such law, the Consent Solicitation will not be made to any Notes Holders residing in such jurisdiction.

By order of the Board
DaFa Properties Group Limited
Ge Yiyang
Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Liao Lujiang, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.