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北京金隅集團股份有限公司

BBMG Corporation*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2009)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON THE RESULTS OF THE NON-PUBLIC
ISSUANCE OF SHARES OF THE HOLDING SUBSIDIARY TANGSHAN
JIDONG CEMENT CO., LTD.**

This announcement is made by BBMG Corporation* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Tangshan Jidong Cement Co., Ltd. (hereinafter referred to as “**Jidong Cement**”), a holding subsidiary of BBMG Corporation* (hereinafter referred to as the “**Company**”), have completed the non-public issuance of shares to raise matching funds of the Transaction in accordance with the “Approval for the Merger of Tangshan Jidong Cement Co. Ltd. with BBMG Jidong Cement (Tangshan) Company Limited and Raising of Matching Funds” (Zheng Jian Xu Ke [2021] No. 3461) issued by the China Securities Regulatory Commission. The share issue price of Jidong Cement is RMB11.20 per share, the number of shares issued is 178,571,428, and the total amount of funds raised is RMB1,999,999,993.60. The subscribers are 13 investors including Beijing State-owned Capital Operation and Management Company Limited. The detailed issuance results are as follows:

No.	Name of subscriber	Number of shares allotted (shares)	Amount allotted (RMB)	Lock-up period (month)
1	Beijing State-owned Capital Operation and Management Company Limited	44,642,857	499,999,998.40	36

No.	Name of subscriber	Number of shares allotted (shares)	Amount allotted (RMB)	Lock-up period (month)
2	CNBM Investment Company Limited	44,642,857	499,999,998.40	6
3	Wuhu Cinda Deleverage Investment Management Partnership (Limited Partnership) (芜湖信达降杠杆投资管理合伙企业(有限合伙))	44,642,857	499,999,998.40	6
4	E Fund Management Co., Ltd.	17,232,142	192,999,990.40	6
5	GF Securities Co., Ltd.	4,464,285	49,999,992.00	6
6	Taikang Assets Management Co., Ltd. - Taikang Life Insurance Co., Ltd. Investment Linked Positive Growth Investment Account (泰康人寿保险有限责任公司投连积极成长型投资账户)	3,571,428	39,999,993.60	6
7	Guotai Junan Securities Co., Ltd.	3,571,428	39,999,993.60	6
8	Sinolink Securities Co., Ltd.	2,678,571	29,999,995.20	6
9	Taikang Assets Management Co., Ltd. - Taikang Life Insurance Co., Ltd.- Tradition	2,678,571	29,999,995.20	6
10	Taikang Assets Management Co., Ltd. - Taikang Life Insurance Co., Ltd. Investment Linked Selected Growth Investment Account (泰康人寿保险有限责任公司投连优选成长型投资账户)	2,678,571	29,999,995.20	6
11	Jiangxi Jintou Industrial Development Co., Ltd. (江西金投实业开发有限公司)	2,678,571	29,999,995.20	6
12	UBS AG	2,678,571	29,999,995.20	6
13	Guotai Junan Assets (Asia) Limited-Guotai Junan Financial Holdings Limited-customers' funds	2,410,719	27,000,052.80	6
Total		178,571,428	1,999,999,993.60	-

For details of the results of this non-public issuance of shares of Jidong Cement, please refer to the relevant announcement released by Jidong Cement at the www.cninfo.com.cn on 13 January 2022.

Before the issuance, the Company held 47.53% of Jidong Cement, and Jidong Development Group Co., Ltd. (hereinafter referred to as “**Jidong Group**”), a holding subsidiary of the Company, held 18.47% of Jidong Cement. The Company, directly and indirectly, controlled in total 66.00% of Jidong Cement. After the issuance, the Company’s shareholding in Jidong cement fell to 44.34%, Jidong Group’s shareholding in Jidong cement fell to 17.22%, and the Company, directly and indirectly, controlled in total 61.56% of Jidong Cement. This issuance will not cause any change in the controlling shareholders or actual controllers of Jidong Cement.

It is hereby announced the above.

By order of the Board
BBMG Corporation*
Zeng Jin
Chairman

Beijing, the PRC, 12 January 2022

As at the date of this announcement, the executive directors of the Company are Zeng Jin, Jiang Yingwu, Wu Dong and Zheng Baojin; the non-executive directors of the Company are Wang Zhaojia and Gu Tiemin; and the independent non-executive directors of the Company are Yu Fei, Liu Taigang, Li Xiaohui, Hong Yongmiao and Tam Kin Fong.

** English translation denotes for identification purposes only*