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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

**REVISED EXPECTED TIMETABLE AND
DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS
IN RELATION TO
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY TWO SHARES
HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) dated 10 January 2022 (the “**Announcement**”) in relation to the proposed Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

It is disclosed in the Announcement that the Prospectus Documents containing, among other matters, details of the proposed Rights Issue will be despatched to the Qualifying Shareholders on Tuesday, 25 January 2022. The Prospectus will be despatched to the Excluded Shareholders for their information only on the same day. As additional time is required for the Company to prepare and finalise certain information for inclusion in the Prospectus Documents, including but not limited to (i) the indebtedness statement; (ii) the unaudited pro forma financial information of the Group; and (iii) the valuation reports on the property interests of the Group, the date of despatch of the Prospectus Documents or the Prospectus (as the case may be) will be postponed to Thursday, 17 March 2022 and the expected timetable for the Rights Issue will be revised accordingly as set out in the section headed “Revised expected timetable in relation to the Rights Issue” in this announcement.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

Set out below is the expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	Date
Last day of dealing in the Shares on a cum-rights basis	Thursday, 13 January 2022
First day of dealing in the Shares on an ex-rights basis	Friday, 14 January 2022
Latest time for lodging transfers of Shares to qualify for the Rights Issue	4:30 p.m. on Monday, 17 January 2022
Closure of the register of members (both days inclusive)	Tuesday, 18 January 2022 to Monday, 24 January 2022
Record Date	Monday, 24 January 2022
Despatch of Prospectus Documents	Thursday, 17 March 2022

Event	Date
First day of dealing in nil-paid Rights Shares	Monday, 21 March 2022
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Wednesday, 23 March 2022
Last day of dealing in nil-paid Rights Shares	Monday, 28 March 2022
Latest time for acceptance of and payment for the Rights Shares and for application and payment for excess Rights Shares	4:00 p.m. on Thursday, 31 March 2022
Latest time for the Rights Issue to become unconditional.	4:30 p.m. on Friday, 1 April 2022
Announcement of the allotment results of the Rights Issue	Friday, 8 April 2022
Despatch of refund cheques for wholly or partially unsuccessful excess applications	Monday, 11 April 2022
Despatch of share certificates of fully-paid Rights Shares	Monday, 11 April 2022
Dealings in fully-paid Rights Shares commence	Tuesday, 12 April 2022

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or amended by the Company. Any change to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL PAID RIGHTS

Shareholders and potential investors of the Company should note that the Rights Issue is conditional upon, among others, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should note that if the conditions to the Rights Issue are not satisfied, the Rights Issue will not proceed.

Any dealing in the Shares from the date of this announcement up to the date on which all conditions of the Rights Issue are fulfilled, and any Shareholder dealing in the Rights Shares in nil-paid form will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders or other persons contemplating any dealing in the Shares or Rights Shares in their nil-paid form are recommended to consult their professional advisers.

Subject to the fulfillment of the conditions of the Rights Issue, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board

Wisdom Wealth Resources Investment Holding Group Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the Honorary Chairman and Senior Consultant of the Company is Dr. Yukio Hatoyama; the senior consultants of the Company comprise Dr. Wang Tao, Mr. Fu Chenyu and Mr. Lalaharisaina Joelivalerien; the Board comprises seven executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Mr. Cao Yu, Mr. Xu Jun Jia, Mr. Lam Kwok Hing, M.H., J.P., Mr. Nam Kwok Lun and Mr. Hui Ngok Lun; and three independent non-executive Directors, namely, Mr. Ngan Kam Biu, Stanford, Mr. Tam Chak Chi and Mr. Ma Kin Ling.