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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE YEAR 2021

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CITIC Securities Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year 2021 as set out in this announcement are preliminary data prepared in accordance with the China Accounting Standards for Business Enterprises, and have not been audited by the reporting accountants. The final figures will be formally disclosed in the 2021 annual report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

I. PRINCIPAL FINANCIAL DATA AND INDICATORS FOR THE YEAR 2021 (CONSOLIDATED, UNAUDITED)

Unit: In RMB millions

Item	For the year ended 31 December 2021	For the year ended 31 December 2020	Change (%)
Operating revenue	76,570	54,383	40.80
Operating profit	32,319	20,638	56.60
Profit before income tax	31,797	20,470	55.33
Net profit attributable to owners of the parent	22,979	14,902	54.20
Net profit attributable to owners of the parent excluding extraordinary gains and losses	23,186	14,900	55.61
Basic earnings per share (in RMB Yuan/share)	1.77	1.16	52.59
Return on weighted average equity (%)	12.01	8.43	Increased by 3.58 percentage points

Item	As at 31 December 2021	As at 31 December 2020	Change (%)
Total assets	1,277,060	1,052,962	21.28
Equity attributable to owners of the parent	209,053	181,712	15.05
Total issued share capital	12,927	12,927	—
Net assets per share attributable to owners of the parent (in RMB Yuan/share) ^{Note}	16.17	14.06	15.01

Note: The net assets per share attributable to owners of the parent as at 31 December 2021 set out in the table above included the issuance of perpetual bonds of the Company, after deducting the effect of which, the net assets per share attributable to owners of ordinary shares of the parent at the end of this reporting period were RMB15.34.

II. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

Benefited from the continued growth of the domestic economy which has overcome the impact of the COVID-19 pandemic and the flourishing capital markets, the Company's investment banking, asset management and other businesses have developed in a balanced and steady manner in 2021. In 2021, the Group achieved an operating revenue of RMB76,570 million, representing a year-on-year increase of 40.80%, and a net profit attributable to owners of the parent of RMB22,979 million, representing a year-on-year increase of 54.20%.

III. RISK WARNING

The principal financial data of the Company for the year 2021 as set out in this announcement is preliminary data and has not been audited by the reporting accountants, which may be different from the data to be disclosed in the 2021 annual report of the Company, but it is expected that the above-mentioned difference would not exceed 10%. Investors are advised to exercise caution when dealing in the shares of the Company.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement of the Company signed by the head of the Company, Mr. ZHANG Youjun, the Chief Financial Officer and the head of the accounting department of the Company, Mr. SHI Benliang, and chopped with the official chop of the Company, are available for inspection.

By order of the board of directors
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
12 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. WANG Shuhui; and the independent non-executive directors are Mr. LIU Ke, Mr. ZHOU Zhonghui and Mr. LI Qing.