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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIRPORT AUTHORITY

(a statutory body corporate established in Hong Kong under the Airport Authority Ordinance)

**U.S.\$1,200,000,000 2.500 per cent. Notes due 2032 (the “Series A Notes”)
(Stock Code: 4316)**

**U.S.\$1,200,000,000 3.250 per cent. Notes due 2052 (the “Series B Notes”)
(Stock Code: 4318)**

**U.S.\$600,000,000 3.500 per cent. Notes due 2062 (the “Series C Notes”)
(Stock Code: 4320)**

and

**U.S.\$1,000,000,000 1.750 per cent. Green Notes due 2027 (the “Green Notes”)
(Stock Code: 4325)
(together, the “Notes”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA Securities

**BNP
PARIBAS**

HSBC

J.P. Morgan

**Standard
Chartered Bank**

UBS

Joint Bookrunners and Joint Lead Managers

ANZ

Bank of China

Barclays

Citigroup

Credit Suisse

**Mizuho
Securities**

**Morgan
Stanley**

Joint Lead Managers

DBS Bank Ltd.

Deutsche Bank

ICBC

OCBC Bank

Scotiabank

SMBC Nikko

Co-Managers

Bank of Communications

China Everbright

CIBC Capital Markets

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 5 January 2022. Permission for the listing of, and dealing in, the Notes is expected to become effective on 13 January 2022.

Hong Kong, 13 January 2022

As at the date of this notice, the Chief Executive Officer of Airport Authority is Mr. Fred Lam Tin-fuk JP, and the Executive Directors of Airport Authority are Ms. Cissy Chan Ching-sze, Mrs. Vivian Cheung Kar-fay, Ms. Florence Chung Wai-yee, Mr. Julian Lee Pui-hang, Mr. Ricky Leung Wing-kee and Mr. Kevin Poole.