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CARNIVAL GROUP  
INTERNATIONAL

## **Carnival Group International Holdings Limited**

**嘉年華國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code : 00996)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO THE SUPPLEMENTAL ANNOUNCEMENT OF THE AUDITED ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2020**

Reference is made to (i) the announcement of Carnival Group International Holdings Limited (the “**Company**”) dated 28 May 2021 in relation to the audited annual results for the year ended 31 December 2020 (the “**2020 Audited Annual Results Announcement**”); (ii) the annual report of the Company for the year ended 31 December 2020 published on 10 June 2021; and (iii) the supplemental announcement of the Company dated 12 January 2022 in relation to the audited annual results for the year ended 31 December 2020 (the “**Supplemental Announcement**”). Unless otherwise defined, capitalised terms used herein shall bear the same meanings as those defined in the 2020 Audited Annual Results Announcement and the Supplemental Announcement.

As stated in the Supplemental Announcement, the second voting of the secured creditors’ rights group for the Bankruptcy Reorganisation plan is scheduled to be held on 13 January 2022 (“**Second Voting**”). The Board would like to clarify that there is no physical meeting for the Second Voting, the Second Voting will be conducted on-line and it will be closed on 18 January 2022. It is expected that the People’s Court and the Huangdao District Government will announce its decision on the Bankruptcy Reorganisation plan on 19 January 2022 (“**Court Decision**”).

Further announcement will be made by the Company once the Court Decision is available.

By order of the Board  
**Carnival Group International Holdings Limited**  
**Tang Runtao**  
*Executive Director*

Hong Kong, 13 January 2022

*The Board, as at the date of this announcement, comprises Mr. Tang Runtao as executive Director, and Mr. Chau Wai Hing, Mr. Ma Hang Kon Louis and Mr. Tso Hon Sai Bosco as independent non-executive Directors.*