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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SAIL VANTAGE LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

HK\$2,750,000,000 Zero Coupon Guaranteed Convertible Bonds due 2027

(Debt Stock Code: 4401)

(the “**Bonds**”)

unconditionally and irrevocably guaranteed by



**MEIDONG
AUTO**

China MeiDong Auto Holdings Limited

中國美東汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1268)

(the “**Company**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Goldman
Sachs**

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 6 January 2022. The listing of and permission to deal in the Bonds is expected to become effective on 14 January 2022.

By Order of the Board
China MeiDong Auto Holdings Limited
YE Tao
Chief Executive Officer

Hong Kong, 13 January 2022

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:

Mr. YE Fan (*Chairman*)
Mr. YE Tao (*Chief Executive Officer*)
Ms. LUO Liuyu

Independent Non-executive Directors:

Mr. CHEN Guiyi
Mr. WANG, Michael Chou
Mr. JIP Ki Chi