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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 530)

INSIDE INFORMATION

UPDATE ON THE PETITION

This announcement is made by the board (the “**Board**”) of directors of Goldin Financial Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 11 October 2020, 16 October 2020, 1 November 2020, 25 November 2020, 8 December 2020, 10 January 2021, 15 February 2021, 21 March 2021, 20 April 2021, 2 May 2021, 9 May 2021, 27 May 2021, 14 June 2021, 3 September 2021, 19 September 2021, 4 October 2021 and 8 November 2021 respectively in relation to, among other things, the Petition presented by DB Trustees (Hong Kong) Limited to the Supreme Court of Bermuda on 7 August 2020 for the winding-up of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the aforesaid announcements.

The Company wishes to update its shareholders and potential investors that at the adjourned hearing on 3 December 2021 (Bermuda time), upon hearing Counsel for the Petitioner, Counsel for the Company and Counsel for the Senior Noteholders, the Court has adjourned the hearing of the Petition to 7 January 2022 (Bermuda time). The Company received a sealed copy of the order made by the Supreme Court of Bermuda on 5 January 2022 (HK time).

At the adjourned hearing on 7 January 2022 (Bermuda time), upon hearing Counsel for the Petitioner, Counsel for the Company and Counsel for the Senior Noteholders, the Court has further adjourned the hearing of the Petition to 11 March 2022 (Bermuda time). The parties are still awaiting the sealed copy of the order made by the Supreme Court of Bermuda on 7 January 2022 (Bermuda time).

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any significant development in relation to the Petition as and when appropriate.

Transfer of Shares may be restricted as the deposits of the Company's shares into CCASS may be suspended due to the Petition. Shareholders and potential investors of the Company should exercise caution when they deal or contemplate dealing in the Shares or other securities of the Company.

By order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Hui Wai Man, Shirley
Executive Director

Hong Kong, 13 January 2022

As at the date of this announcement, the Board comprises Mr. Pan Sutong, JP (Chairman), Shek Lai Him Abraham (GBS, JP) (Vice Chairman), Mr. Zhou Xiaojun, Mr. Huang Rui and Ms. Hui Wai Man, Shirley as the executive Directors; and Mr. Wong Wai Leung Joseph, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors respectively.

* *for identification purposes only*