

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WONDERFUL SKY FINANCIAL GROUP HOLDINGS LIMITED

皓天財經集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1260)

**ANNOUNCEMENT
MADE PURSUANT TO
RULE 13.51B(2) OF THE LISTING RULES**

This announcement is made by the board of directors (the “**Board**”) of Wonderful Sky Financial Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the details required to be disclosed under Rule 13.51(2)(u) of the Listing Rules.

The Board noted that the Securities and Futures Commission (the “**SFC**”) issued a news release on 13 January 2022, announcing that the SFC had commenced disciplinary proceedings before the Takeovers and Mergers Panel against Mr. Liu Tianni, the Chairman, and executive director and a deputy general manager of the Company, and alleging that they had been in breach of the Code on Share Buy-backs (the “**Share Buy-backs Code**”). Also, the SFC decided to commence disciplinary proceedings against the Company and relevant persons in respect of the Share Buy-backs Code.

The SFC alleged that the repurchase of 42,500,000 shares made by the Company in March 2020 required the approval of the Takeovers Executive and disinterested shareholders of the Company, but neither of which was obtained.

The Company disagrees with the SFC's allegations and is seeking legal advice with a view to defending the proceedings against it.

The Board will make further announcement(s) as and when appropriate in accordance with the requirements under the Listing Rules.

By order of the Board
Wonderful Sky Financial Group Holdings Limited
Li Liju
Company Secretary

Hong Kong, 13 January 2022

As at the date of this announcement, the executive directors of the Company are Mr. Liu Tianni and Ms. Liu Lin; the independent non-executive directors of the Company are Ms. Li Ling Xiu, Ms. Lam Yim Kei, Sally and Mr. Leung Tsz Wing.