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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 December 2021 (the “**Prospectus**”) issued by Semk Holdings International Limited (德盈控股國際有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. This announcement is not a prospectus. Any investment decision in relation to the Shares should be taken solely in reliance on the information provided in the Prospectus.

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There is no over-allocation of Offer Shares in the International Offering. The Stock Borrowing Agreement will not be entered into and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure of the Global Offering — Stabilisation” in the Prospectus, China Everbright Securities (HK) Limited has been appointed as the Stabilising Manager. However, in view of the fact that there is no over-allocation in the International Offering, no stabilisation action as described in the Prospectus will take place during the stabilisation period, which begins on the Listing Date and expires on Sunday, 6 February 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential investors of the Offer Shares should note that the Sole Representative (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 17 January 2022).



Semk Holdings International Limited

德盈控股國際有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 120,000,000 Shares
Number of Hong Kong Offer Shares	: 12,000,000 Shares
Number of International Offer Shares	: 108,000,000 Shares
Final Offer Price	: HK\$2.05 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015%
Nominal value	: US\$0.000025 per Share
Stock code	: 2250

Sole Sponsor, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Bookrunners and Joint Lead Managers

