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DAFA LAND

DaFa Properties Group Limited
大发地产集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6111)

THE OUTSTANDING 9.95% SENIOR NOTES DUE 2022
(STOCK CODE: 40549)
INSIDE INFORMATION

This announcement is made by DaFa Properties Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09, Rule 13.19, Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E(a) the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

THE JANUARY 2022 NOTES

Reference is made to the announcement of the Company dated 14 January 2022 in relation to the Exchange Offer and Consent Solicitation (the “**Announcement**”). As disclosed in the Announcement, the amount of the 9.95% senior notes due January 2022 issued by the Company and listed on the Stock Exchange (with ISIN: XS2286017640 and common code: 228601764) (the “**January 2022 Notes**”) accepted for exchange at the Expiration Deadline amounted to US\$144,140,000.

Pursuant to the terms of the January 2022 Notes, all outstanding principal amount on the January 2022 Notes together with the accrued interest thereon are due and payable on the maturity date of 18 January 2022. The Company has not made payment of principal or interest on remaining non-tendered outstanding principal amount of the January 2022 Notes of US\$40,360,000 on 18 January 2022.

As at the date of this announcement, the aforesaid circumstances have not led and would not lead to any defaults under (i) the outstanding 12.375% senior notes due July 2022 (ISIN: XS2182881388; common code: 218288138; stock code: 40328); (ii) the outstanding 13.5% senior notes due April 2023 (ISIN: XS2400512146; common code: 240051214; stock code: 40894); and (iii) the 12.5% senior notes due June 2022 (ISIN: XS2430926712; common code: 243092671) to be issued.

The board of directors of the Company is of the view that the aforesaid circumstances do not have any potential material impact on the business operations of the Group.

DELISTING OF THE JANUARY 2022 NOTES

Notice is also given that as the January 2022 Notes matured on 18 January 2022, the January 2022 Notes were delisted from the Stock Exchange on 18 January 2022. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the January 2022 Notes may contact the Company at Room 2805-06, 28/F., Bank of America Tower, 12 Harcourt Road, Central, Hong Kong or ir@dafaland.com.

By Order of the Board
DaFa Properties Group Limited
Ge Yiyang
Chairman

Hong Kong, 18 January 2022

As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Liao Lujiang, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.