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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中国农业银行**

AGRICULTURAL BANK OF CHINA

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1288)**

### **AGRICULTURAL BANK OF CHINA LIMITED NEW YORK BRANCH**

**U.S. \$400,000,000 1.50 per cent. Notes due 2025**

**(Stock Code: 4412) (the “2025 Notes”)**

**U.S. \$300,000,000 2.00 per cent. Green Notes due 2027**

**(Stock Code: 4413) (the “2027 Green Notes”,  
together with the 2025 Notes, the “Notes”)**

**issued under the U.S.\$15,000,000,000**

**Medium Term Note Programme**

*Joint Global Coordinators*

**Agricultural Bank of China  
Limited Hong Kong Branch**

**BofA Securities**

**Citigroup**

**Crédit Agricole CIB**

**Mizuho Securities**

**Standard Chartered Bank**

*Joint Lead Managers*

**ABC  
International**

**Bank of China  
(Hong Kong)**

**Bank of  
Communications**

**China  
Construction  
Bank (Europe)  
S.A.**

**China Everbright  
Bank Hong Kong  
Branch**

**China International  
Capital Corporation**

**Chiyu Banking  
Corporation Limited**

**CMB Wing Lung Bank  
Limited**

**DBS Bank Ltd.**

**Haitong International**

**Industrial Bank Co.,  
Ltd. Hong Kong  
Branch**

**HSBC**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by Agricultural Bank of China Limited New York Branch issued under the U.S.\$15,000,000,000 Medium Term Note Programme of Agricultural Bank of China Limited (the “**Programme**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 October 2021 in relation to the Programme, the supplemental offering circular and the two pricing supplements, each in relation to the Notes and all dated 11 January 2022. The listing of, and permission to deal in, the Notes is expected to become effective on 19 January 2022.

Hong Kong, 18 January 2022

*As at the date of this notice, the executive directors are Mr. GU Shu, Mr. ZHANG Qingsong, Mr. ZHANG Xuguang and Mr. LIN Li; the non-executive directors are Mr. LIAO Luming, Mr. LI Wei and Mr. ZHOU Ji; and the independent non-executive directors are Mr. WANG Xinxin, Mr. HUANG Zhenzhong, Ms. LEUNG KO May Yee, Margaret, Mr. LIU Shouying and Mr. WU Liansheng.*