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This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

ChinaAMC ETF Series (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

ChinaAMC MSCI China A Inclusion Index ETF

RMB Counter Stock Code: 83197

HKD Counter Stock Code: 03197

(the “Sub-Fund”)

Announcement and Notice of Termination, Voluntary Deauthorisation and Delisting

The termination of the Sub-Fund will become effective on 19 January 2022. The deauthorisation of the Sub-Fund will become effective on 19 January 2022. The delisting of the Sub-Fund from SEHK will also become effective from 9:00 a.m. on 19 January 2022.

Reference is made to the Announcement and Notice dated 13 October 2021 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds and other Matters” (i.e. the First Announcement) and Distribution Announcements dated 31 December 2021 and 7 January 2022 respectively, issued by the Manager.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement and the Distribution Announcements (as the case may be).

The purpose of this Announcement is to inform the Relevant Investors that the Trustee and the Manager have formed an opinion on 17 January 2022 that the Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Sub-Fund has been completed. The Sub-Fund is therefore terminated from the date of this Announcement.

Furthermore, the SFC has approved the deauthorisation of the Sub-Fund and SEHK has approved the delisting of the Sub-Fund. The Deauthorisation will become effective on 19 January 2022 and the delisting will also become effective from 9:00 a.m. on the Termination Date.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at (852) 3406 8686 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong, or visiting the Manager's website: www.chinaamc.com.hk¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Fund**

Date: 19 January 2022

¹ The website has not been reviewed by the SFC.